

Saizeriya

# DATA FILE 2012



株式会社 **サイゼリヤ** 〒342-0008 埼玉県吉川市旭2-5

Saizeriya Co., Ltd. 2-5 Asahi, Yoshikawa-city, Saitama 342-0008, Japan

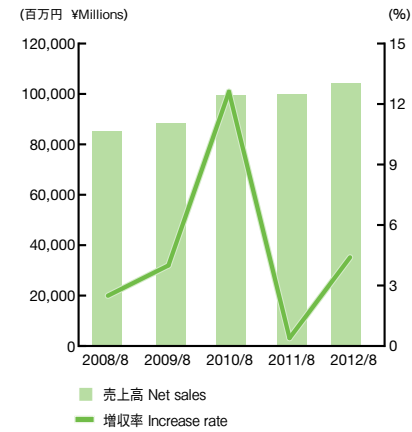
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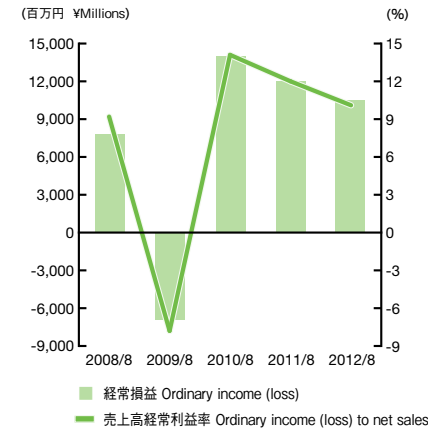
株式会社 **サイゼリヤ**

# 主要連結財務データ Principal Consolidated Financial Data

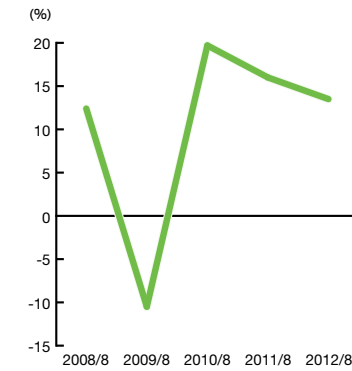
売上高 / 増収率  
Net sales  
Increase rate



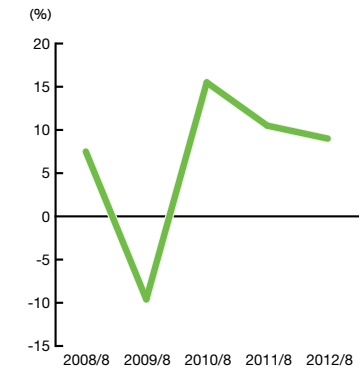
経常損益 / 売上高経常利益率  
Ordinary income (loss)  
Ordinary income (loss) to net sales



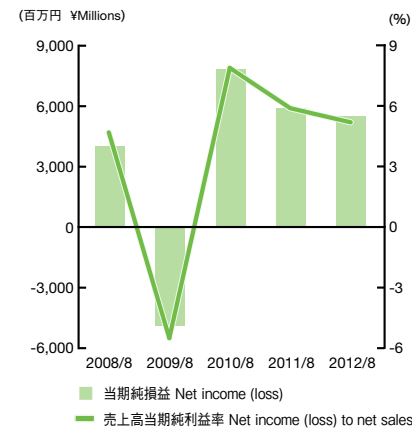
総資産経常利益率 (ROA)  
Return on assets



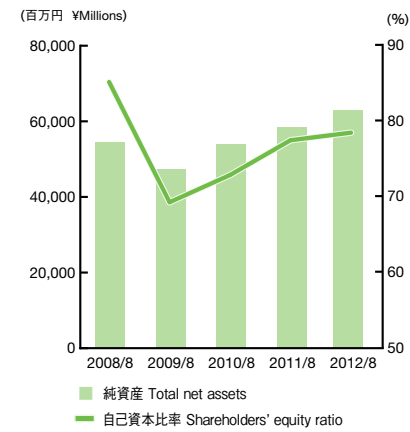
自己資本当期純利益率 (ROE)  
Return on equity



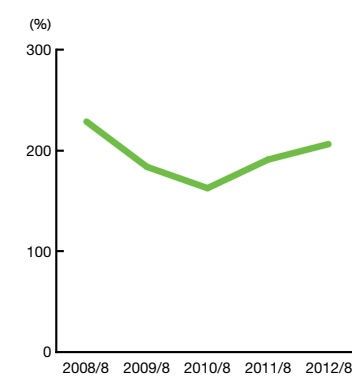
当期純損益 / 売上高当期純利益率  
Net income (loss)  
Net income (loss) to net sales



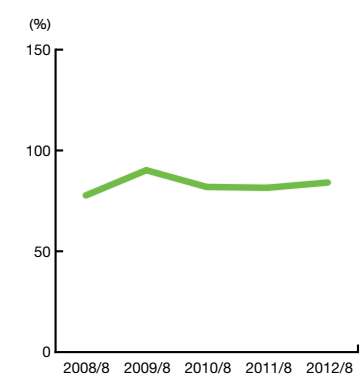
純資産 / 自己資本比率  
Total net assets  
Shareholders' equity ratio



流動比率  
Current ratio



固定比率  
Fixed assets ratio



		(百万円 ¥Millions)				
決算期		2008/8	2009/8	2010/8	2011/8	2012/8
売上高	Net sales	84,949	88,323	99,459	99,860	104,235
増収率 (%)	Increase rate (%)	2.5	4.0	12.6	0.4	4.4
経常損益	Ordinary income (loss)	7,853	△6,929	14,022	11,982	10,526
売上高経常利益率 (%)	Ordinary income (loss) to net sales (%)	9.2	△7.8	14.1	12.0	10.1
当期純損益	Net income (loss)	4,011	△4,896	7,842	5,874	5,471
売上高当期純利益率 (%)	Net income (loss) to net sales (%)	4.7	△5.5	7.9	5.9	5.2
純資産	Total net assets	54,354	47,244	53,906	58,375	62,968
自己資本比率 (%)	Shareholders' equity ratio (%)	85.0	69.1	72.7	77.3	78.3

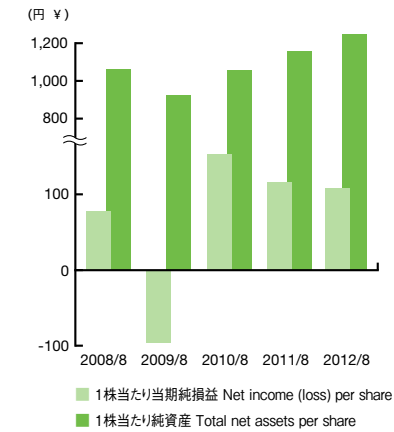
		(%)				
決算期		2008/8	2009/8	2010/8	2011/8	2012/8
総資産経常利益率 (ROA)	Return on assets	12.4	△10.5	19.7	16.0	13.5
総資本回転率 (回)	Total assets turnover (Times)	1.3	1.3	1.4	1.3	1.3
自己資本当期純利益率 (ROE)	Return on equity	7.5	△9.6	15.5	10.5	9.0
流動比率	Current ratio	228.6	183.7	162.6	190.9	206.3
固定比率	Fixed assets ratio	77.7	90.2	81.9	81.5	84.1

注: 総資産経常利益率 (ROA) = 経常利益 / 総資産 (期中平均) × 100 = 総資本回転率 × 売上高経常利益率  
 総資本回転率 = 売上高 / 総資産 (期中平均)  
 自己資本当期純利益率 (ROE) = 当期純利益 / 純資産 (期中平均) × 100  
 流動比率 = 流動資産 (期末) / 流動負債 (期末) × 100  
 固定比率 = 固定資産 (期末) / 純資産 (期末) × 100

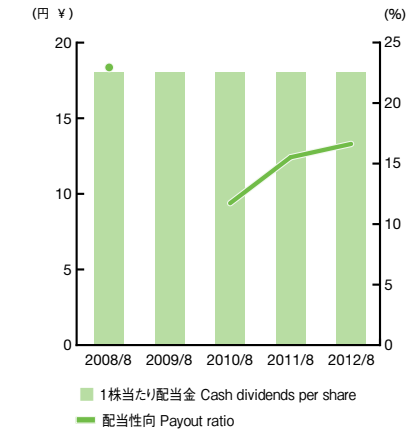
Notes: Return on assets = Ordinary income / Total assets (Yearly average) × 100 = Total assets turnover × Ordinary income to net sales  
 Total assets turnover = Net sales / Total assets (Yearly average)  
 Return on equity = Net income / Total net assets (Yearly average) × 100  
 Current ratio = Current assets (Fiscal year-end) / Current liabilities (Fiscal year-end) × 100  
 Fixed assets ratio = Fixed assets (Fiscal year-end) / Total net assets (Fiscal year-end) × 100

## 連結財務諸表 Consolidated Financial Statements

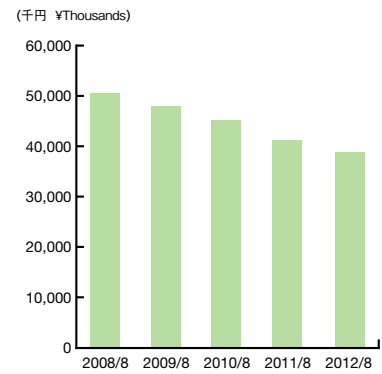
1株当たり当期純損益／1株当たり純資産  
Net income (loss) per share  
Total net assets per share



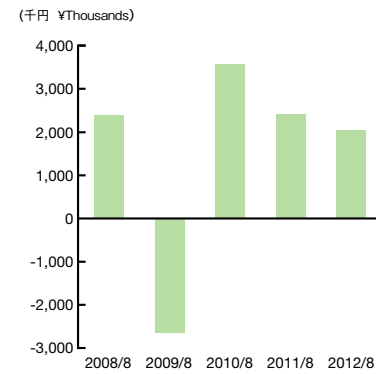
1株当たり配当金／配当性向  
Cash dividends per share  
Payout ratio



従業員1人当たり売上高  
Net sales per employee



従業員1人当たり当期純損益  
Net income (loss) per employee



決算期		2008/8	2009/8	2010/8	2011/8	2012/8
1株当たり当期純損益	Net income (loss) per share	77.8	△95.7	153.4	115.4	108.5
1株当たり純資産	Total net assets per share	1,063.2	924.1	1,054.1	1,155.8	1,245.9
1株当たり配当金	Cash dividends per share	18.00	18.00	18.00	18.00	18.00
発行済株式総数	Number of shares issued	51,124,435	51,122,757	51,121,643	50,447,332	50,446,908
配当性向(%)	Payout ratio (%)	22.9	-	11.7	15.5	16.6
従業員1人当たり売上高(千円)	Net sales per employee (¥Thousands)	50,505	47,871	45,208	41,213	38,807
従業員1人当たり当期純損益(千円)	Net income (loss) per employee (¥Thousands)	2,384	△2,654	3,564	2,424	2,037
従業員数(人)	Number of employees	1,682	1,845	2,200	2,423	2,686

注: 発行済株式総数は、自己株式控除後の株式数です。

Note: The number of shares outstanding is net of treasury stock.

連結貸借対照表 Consolidated Balance Sheets

(百万円 ¥Millions)

会計年度末		2010/8	2011/8	2012/8
<b>(資産の部)</b>	<b>Assets</b>			
流動資産	Current assets:	29,929	27,898	27,339
現金及び預金	Cash and deposits with banks	22,654	19,816	18,000
テナント未収入金	Accounts receivable—tenants	679	807	921
有価証券	Marketable securities	-	149	1,000
商品及び製品	Merchandise and finished goods	3,147	3,502	3,551
原材料及び貯蔵品	Raw materials and supplies	536	450	495
繰延税金資産	Deferred tax assets	975	1,048	823
その他	Other current assets	1,935	2,123	2,547
固定資産	Fixed assets:	44,172	47,564	52,976
有形固定資産	Tangible fixed assets	28,038	30,585	35,858
建物及び構築物	Buildings and structures	18,249	20,292	21,517
機械装置及び運搬具	Machinery, vehicle and equipment	2,132	2,123	2,260
工具、器具及び備品	Tools, furnitures and fixtures	1,975	2,337	2,688
土地	Land	5,357	5,379	6,682
リース資産	Lease assets	169	160	150
建設仮勘定	Construction in progress	154	291	2,557
無形固定資産	Intangible fixed assets	208	425	496
投資その他の資産	Investments and other assets	15,924	16,553	16,622
資産合計	Total assets	74,102	75,462	80,316

	<b>(負債の部)</b>	<b>Liabilities</b>			
流動負債	Current liabilities:		18,403	14,611	13,250
買掛金	Accounts payable-trade		3,473	3,806	3,805
1年内返済予定の長期借入金	Current portion of long-term borrowings		5,442	1,488	1,992
リース債務	Lease obligations		7	8	8
未払法人税等	Corporation and inhabitants tax payable		3,152	3,598	1,787
賞与引当金	Accrued bonuses		1,205	1,253	1,203
株主優待引当金	Allowance for special benefit for shareholders		207	258	238
資産除去債務	Asset retirement obligations		-	18	27
デリバティブ負債	Derivative liabilities		782	234	161
その他	Other current liabilities		4,132	3,944	4,026
固定負債	Long-term liabilities:		1,792	2,475	4,097
長期借入金	Long-term borrowing		1,488	-	1,510
リース債務	Lease obligations		164	156	148
繰延税金負債	Deferred tax liabilities		7	-	-
資産除去債務	Asset retirement obligations		-	2,240	2,380
その他	Other long-term liabilities		131	78	58
負債合計	Total liabilities		20,195	17,087	17,348

	<b>(純資産の部)</b>	<b>Net assets</b>			
株主資本	Shareholders' equity:		53,278	57,296	61,860
資本金	Capital stock		8,612	8,612	8,612
資本剰余金	Capital surplus		9,007	9,007	9,007
利益剰余金	Retained earnings		36,933	41,887	46,451
自己株式	Treasury stock		△1,274	△2,210	△2,211
その他の包括利益累計額	Accumulated other comprehensive income		606	1,009	992
その他有価証券評価差額金	Unrealized loss on marketable securities		△80	△102	△61
為替換算調整勘定	Translation adjustments		686	1,112	1,053
新株予約権	Subscription rights to shares		21	68	115
純資産合計	Total net assets		53,906	58,375	62,968
負債純資産合計	Total liabilities and net assets		74,102	75,462	80,316

## 連結財務諸表 Consolidated Financial Statements

連結損益計算書 Consolidated Statements of Income		(百万円 ¥Millions)		
会計年度		2010/8	2011/8	2012/8
売上高	Net sales	99,459	99,860	104,235
売上原価	Cost of sales	32,035	32,418	34,522
売上総利益	Gross profit	67,423	67,442	69,713
販売費及び一般管理費	Selling, general and administrative expenses	53,057	55,889	59,828
営業利益	Operating income	14,365	11,552	9,884
営業外収益	Non-operating income	260	862	657
営業外費用	Non-operating expenses	603	433	15
経常利益	Ordinary income	14,022	11,982	10,526
特別利益	Special income	51	42	34
特別損失	Special loss	482	1,803	600
税金等調整前当期純利益	Income before income taxes and minority interests	13,590	10,221	9,959
法人税、住民税及び事業税	Corporation, inhabitants and enterprises taxes	2,992	5,054	4,266
法人税等調整額	Deferred income taxes and other	2,755	△707	221
当期純利益	Net income	7,842	5,874	5,471

連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows		(百万円 ¥Millions)		
会計年度		2010/8	2011/8	2012/8
営業活動によるキャッシュ・フロー	Cash flows from operating activities	19,674	10,228	7,725
投資活動によるキャッシュ・フロー	Cash flows from investing activities	△4,725	△7,519	△7,803
財務活動によるキャッシュ・フロー	Cash flows from financing activities	△6,376	△7,303	1,108
現金及び現金同等物に係る換算差額	Translation adjustments on cash and cash equivalents	△600	△243	152
現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents	7,972	△4,838	1,183
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	14,681	22,654	17,816
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	22,654	17,816	19,000

営業データ Operating Statistics		2008/8	2009/8	2010/8	2011/8	2012/8
決算期						
設備投資(百万円)	Capital expenditures (¥Millions)	3,384	4,406	5,145	5,470	8,206
店舗数(店)	Number of shops	795	834	888	947	1,018
客数(千人)	Number of customers (Thousands)	118,978	123,360	139,489	143,894	151,520

## 会社概要(2012年11月末現在)

商号	株式会社サイゼリヤ
本社	〒342-0008 埼玉県吉川市旭2-5
設立	1973年5月1日
資本金	86億1,250万円
発行済株式総数	5,227万株(自己株式を含む)
決算期	8月31日
証券コード	7581(東証1部)
事業内容	イタリア料理店「サイゼリヤ」をチェーン展開するフードサービス業
従業員数	2,686人(2012年8月末現在)
役員	代表取締役会長 正垣泰彦
	代表取締役社長 堀埜一成
	取締役 益岡伸之
	取締役 松谷秀治
	取締役 長岡 伸
	取締役 織戸 実
	常勤監査役 阿部 栄
	常勤監査役 柴田良平
	監査役 岡田 勉
	監査役 宮崎吉明

## Corporate Data (As of November 30, 2012)

Corporate Name	Saizeriya Co., Ltd.
Head Office	2-5 Asahi, Yoshikawa-city, Saitama 342-0008, Japan
Established	May 1, 1973
Common Stock	¥8,612,500 thousands
Number of Shares Issued	52,272 thousands shares (including treasury stock)
Fiscal Year-end	August 31
Securities Code Number	7581 (T.S.E., 1st Sec.)
Business Lines	Italian style restaurant chain
Number of Employees	2,686 (As of August 31, 2012)
Board of Directors and Auditors	
Chairman	Yasuhiko Shogaki
President	Issei Horino
Director	Nobuyuki Masuoka
Director	Hideharu Matsutani
Director	Noboru Nagaoka
Director	Minoru Orido
Standing Corporate Auditor	Sakae Abe
Standing Corporate Auditor	Ryohei Shibata
Corporate Auditor	Tsutomu Okada
Corporate Auditor	Yoshiaki Miyazaki