

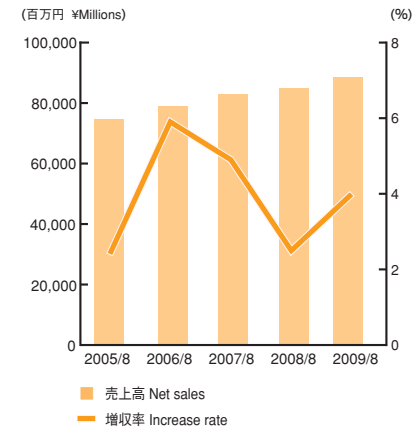
Saizeriya

DATA FILE
2009

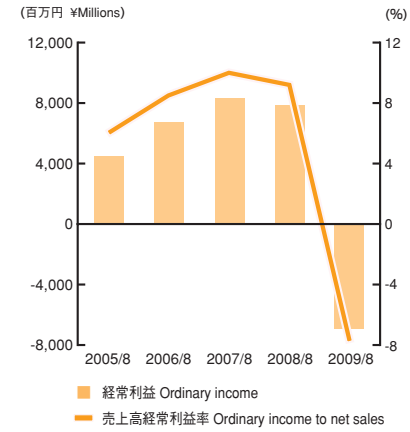


主要連結財務データ Principal Consolidated Financial Data

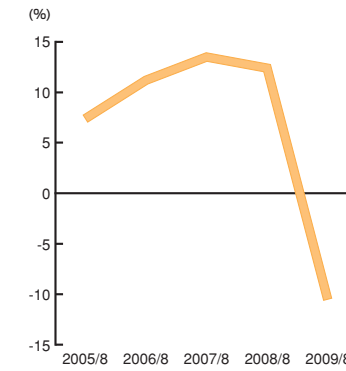
売上高/増収率
Net sales
Increase rate



経常損益/売上高経常利益率
Ordinary income (loss)
Ordinary income (loss) to net sales



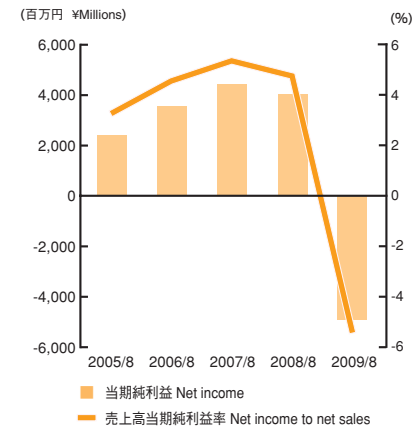
総資産経常利益率 (ROA)
Return on assets



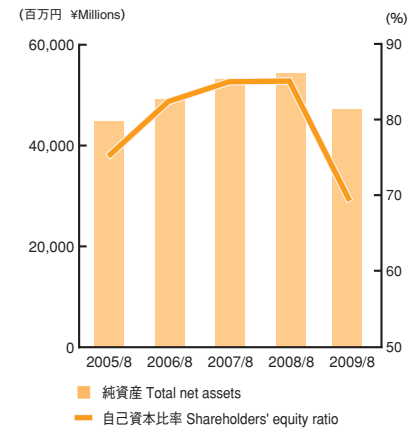
自己資本当期純利益率 (ROE)
Return on equity



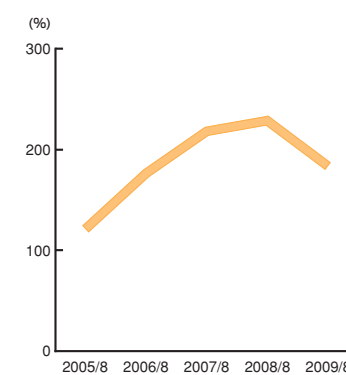
当期純損益/売上高当期純利益率
Net income (loss)
Net income (loss) to net sales



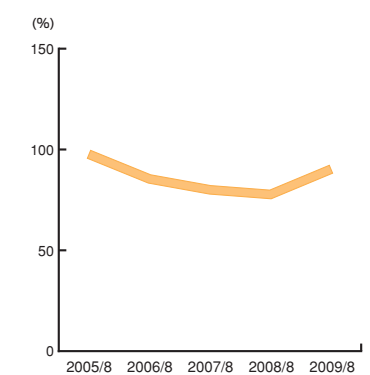
純資産/自己資本比率
Total net assets
Shareholders' equity ratio



流動比率
Current ratio



固定比率
Fixed assets ratio



		(百万円 ¥Millions)				
決算期		2005/8	2006/8	2007/8	2008/8	2009/8
売上高	Net sales	74,602	78,976	82,866	84,949	88,323
増収率 (%)	Increase rate (%)	2.4	5.9	4.9	2.5	4.0
経常損益	Ordinary income (loss)	4,498	6,722	8,298	7,853	△6,929
売上高経常利益率 (%)	Ordinary income to net sales (%)	6.0	8.5	10.0	9.2	△7.8
当期純損益	Net income (loss)	2,391	3,563	4,411	4,011	△4,896
売上高当期純利益率 (%)	Net income to net sales (%)	3.2	4.5	5.3	4.7	△5.5
純資産	Total net assets	44,742	49,267	53,156	54,354	47,244
自己資本比率 (%)	Shareholders' equity ratio (%)	75.0	82.3	84.9	85.0	69.1

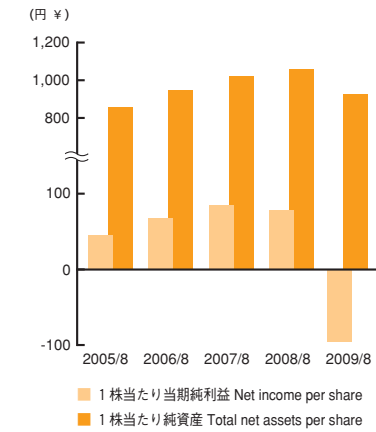
		(%)				
決算期		2005/8	2006/8	2007/8	2008/8	2009/8
総資産経常利益率 (ROA)	Return on assets	7.4	11.2	13.5	12.4	△10.5
総資本回転率 (回)	Total assets turnover (Times)	1.2	1.3	1.4	1.3	1.3
自己資本当期純利益率 (ROE)	Return on equity	5.5	7.5	8.6	7.5	△9.6
流動比率	Current ratio	121.4	176.4	218.0	228.6	183.7
固定比率	Fixed assets ratio	97.6	85.4	80.1	77.7	90.2

注: 総資産経常利益率 (ROA) = 経常利益 / 総資産 (期中平均) × 100 = 総資本回転率 × 売上高経常利益率
 総資本回転率 = 売上高 / 総資産 (期中平均)
 自己資本当期純利益率 (ROE) = 当期純利益 / 純資産 (期中平均) × 100
 流動比率 = 流動資産 (期末) / 流動負債 (期末) × 100
 固定比率 = 固定資産 (期末) / 純資産 (期末) × 100

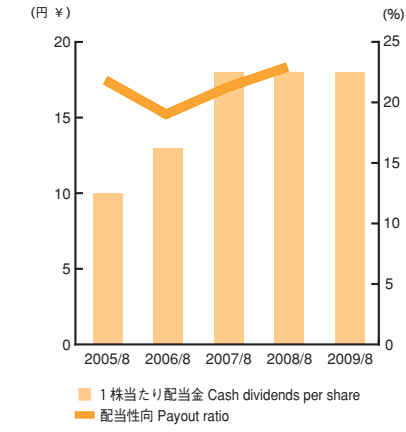
Notes: Return on assets = Ordinary income / Total assets (Yearly average) × 100 = Total assets turnover × Ordinary income to net sales
 Total assets turnover = Net sales / Total assets (Yearly average)
 Return on equity = Net income / Total net assets (Yearly average) × 100
 Current ratio = Current assets (Fiscal year-end) / Current liabilities (Fiscal year-end) × 100
 Fixed assets ratio = Fixed assets (Fiscal year-end) / Total net assets (Fiscal year-end) × 100

連結財務諸表 Consolidated Financial Statements

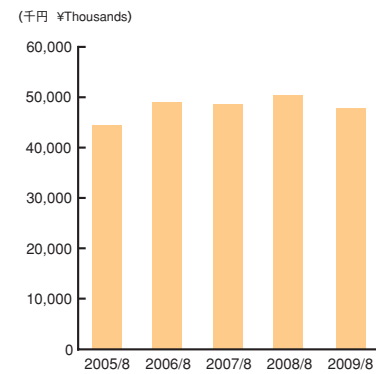
1株当たり当期純損益／1株当たり純資産
Net income (loss) per share
Shareholders' equity per share



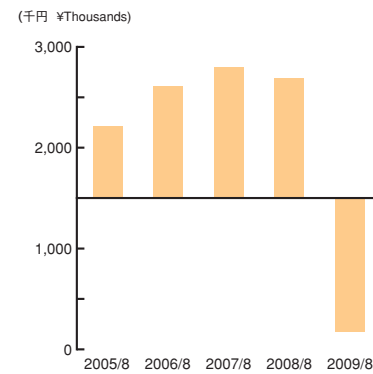
1株当たり配当金／配当性向
Cash dividends per share
Payout ratio



従業員1人当たり売上高
Net sales per employee



従業員1人当たり当期純損益
Net income (loss) per employee



決算期		2005/8	2006/8	2007/8	2008/8	2009/8
1株当たり当期純損益	Net income (loss) per share	45.9	68.4	84.7	77.8	△95.7
1株当たり純資産	Total net assets per share	859.6	946.6	1,021.4	1,063.2	924.1
1株当たり配当金	Cash dividends per share	10.00	13.00	18.00	18.00	18.00
発行済株式総数	Number of shares issued	52,046,269	52,042,310	52,040,094	51,124,435	51,122,757
配当性向 (%)	Payout ratio (%)	21.8	19.0	21.2	22.9	-
従業員1人当たり売上高(千円)	Net sales per employee (¥Thousands)	44,538	49,023	48,630	50,505	47,871
従業員1人当たり当期純損益(千円)	Net income (loss) per employee (¥Thousands)	1,427	2,211	2,589	2,384	△2,654
従業員数(人)	Number of employees	1,675	1,611	1,704	1,682	1,845

注：発行済株式総数は、自己株式控除後の株式数です。

Note: The number of shares outstanding is net of treasury stock.

連結貸借対照表 Consolidated Balance Sheets

(百万円 ¥Millions)

会計年度末		2007/8	2008/8	2009/8
(資産の部)	Assets			
流動資産	Current assets:	20,049	21,700	25,772
現金及び預金	Cash and deposits with banks	11,982	15,245	14,681
テナント未収入金	Accounts receivable-tenants	465	603	526
たな卸資産	Inventories	3,932	3,370	-
商品及び製品	Merchandise and finished goods	-	-	2,854
原材料及び貯蔵品	Raw materials and supplies	-	-	619
繰延税金資産	Deffered tax assets	82	648	3,748
未収還付法人税等	Income taxes receivable	-	-	1,432
その他	Other current assets	3,587	1,833	1,908
固定資産	Fixed assets:	42,570	42,251	42,596
有形固定資産	Tangible fixed assets	26,832	26,884	26,741
建物及び構築物	Buildings and structures	17,492	17,651	17,502
機械装置及び運搬具	Machinery, vehicle and equipment	2,961	2,599	2,292
器具及び備品	Tools, furnitures and fixtures	-	1,069	1,458
土地	Land	5,400	5,400	5,363
建設仮勘定	Construction in progress	101	163	124
その他	Other tangible fixed assets	876	-	-
無形固定資産	Intangible fixed assets	285	264	234
投資その他の資産	Investments and other assets	15,452	15,102	15,621
資産合計	Total assets	62,619	63,951	68,369
(負債の部)	Liabilities			
流動負債	Current liabilities:	9,197	9,494	14,033
買掛金	Accounts payable-trade	3,121	3,450	3,315
1年以内返済予定の長期借入金	Current portion of long-term borrowings	-	-	5,442
未払法人税等	Corporation and inhabitants tax payable	2,064	1,598	264
賞与引当金	Accrued bonuses	670	701	759
株主優待引当金	Allowance for special benefit for shareholders	145	224	213
デリバティブ負債	Derivative liabilities	-	-	737
その他	Other current liabilities	3,196	3,520	3,301
固定負債	Long-term liabilities:	265	102	7,091
長期借入金	Long-term borrowing	-	-	6,930
繰延税金負債	Deffered tax liabilities	51	43	21
その他	Other long-term liabilities	214	58	140
負債合計	Total liabilities	9,463	9,596	21,125
(純資産の部)	Net assets			
株主資本	Shareholders' equity:	50,131	52,232	46,358
資本金	Capital stock	8,612	8,612	8,612
資本剰余金	Capital surplus	9,007	9,007	9,007
利益剰余金	Retained earnings	32,809	35,883	30,011
自己株式	Treasury stock	△297	△1,270	△1,272
評価・換算差額等	Valuation and translation adjustments:	3,025	2,122	885
その他有価証券評価差額金	Unrealized loss on marketable securities	-	△66	△86
繰延ヘッジ損益	Deffered hedging gains	793	-	-
為替換算調整勘定	Translation adjustments	2,232	2,189	972
純資産合計	Total net assets	53,156	54,354	47,244
負債・純資産合計	Total liabilities and net assets	62,619	63,951	68,369

連結財務諸表 Consolidated Financial Statements

連結損益計算書 Consolidated Statements of Income		(百万円 ¥Millions)		
会計年度		2007/8	2008/8	2009/8
売上高	Net sales	82,866	84,949	88,323
売上原価	Cost of sales	29,911	30,163	30,250
売上総利益	Gross profit	52,955	54,786	58,072
販売費及び一般管理費	Selling, general and administrative expenses	45,510	47,284	48,904
営業利益	Operating income	7,444	7,501	9,168
営業外収益	Non-operating income	858	1,187	187
営業外費用	Non-operating expenses	4	835	16,286
経常損益	Ordinary income (loss)	8,298	7,853	△6,929
特別利益	Special income	-	36	66
特別損失	Special loss	620	740	629
税金等調整前当期純損益	Income (loss) before income taxes and minority interests	7,678	7,149	△7,492
法人税、住民税及び事業税	Corporation, inhabitants and enterprises taxes	3,258	3,117	439
法人税等調整額	Deferred income taxes and other	8	20	△3,035
当期純損益	Net income (loss)	4,411	4,011	△4,896

連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows		(百万円 ¥Millions)		
会計年度		2007/8	2008/8	2009/8
営業活動によるキャッシュ・フロー	Cash flows from operating activities	7,004	8,313	△6,281
投資活動によるキャッシュ・フロー	Cash flows from investing activities	△3,393	△2,954	△5,258
財務活動によるキャッシュ・フロー	Cash flows from financing activities	△1,162	△1,909	11,452
現金及び現金同等物に係る換算差額	Translation adjustments on cash and cash equivalents	68	△185	△597
現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents	2,516	3,263	△683
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	9,481	11,982	15,245
連結除外に伴う現金及び現金同等物の減少額	Decrease in cash and cash equivalents due to exclusion of subsidiaries from consolidation	△15	-	-
新規連結に伴う現金及び現金同等物の増加額	Increase in cash and cash equivalents due to newly consolidated subsidiaries	-	-	120
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	11,982	15,245	14,681

営業データ Operating Statistics						
決算期		2005/8	2006/8	2007/8	2008/8	2009/8
設備投資 (百万円)	Capital expenditures (¥Millions)	2,898	2,117	2,796	3,384	4,406
店舗数 (店)	Number of shops	748	759	768	795	834
客数 (千人)	Number of customers (Thousands)	106,856	111,561	115,118	118,978	123,360

会社概要 (2009年8月末現在)

商号	株式会社サイゼリヤ
本社	〒342-0008 埼玉県吉川市旭2-5
設立	1973年5月1日
資本金	86億1,250万円
発行済株式総数	5,227万株 (自己株式を含む)
決算期	8月31日
証券コード	7581 (東証1部)
事業内容	イタリア料理店「サイゼリヤ」をチェーン展開するフードサービス業
従業員数	1,567人 (2009年8月末現在)
役員	代表取締役会長 正垣泰彦
	代表取締役社長 堀埜一成
	取締役 益岡伸之
	取締役 松谷秀治
	取締役 長岡 伸
	取締役 柴田良平
	取締役 東 明
	取締役 高山幸久
	取締役 織戸 実
	取締役 小島 実
	常勤監査役 阿部 栄
	監査役 岡田 勉
	監査役 宮崎吉明

Corporate Data (As of August 31, 2009)

Corporate Name	Saizeriya Co., Ltd.
Head Office	2-5 Asahi, Yoshikawa-city, Saitama 342-0008, Japan
Established	May 1, 1973
Common Stock	¥8,612,500 thousands
Number of Shares Issued	52,272 thousands shares (including treasury stock)
Fiscal Year-end	August 31
Securities Code Number	7581 (T.S.E., 1st Sec.)
Business Lines	Italian style restaurant chain
Number of Employees	1,567 (As of August 31, 2009)
Board of Directors and Auditors	
Chairman	Yasuhiko Shogaki
President	Issei Horino
Director	Nobuyuki Masuoka
Director	Hideharu Matsutani
Director	Noboru Nagaoka
Director	Ryohei Shibata
Director	Akira Higashi
Director	Yukihisa Takayama
Director	Minoru Orido
Director	Minoru Kojima
Standing Corporate Auditor	Sakae Abe
Corporate Auditor	Tsutomu Okada
Corporate Auditor	Yoshiaki Miyazaki