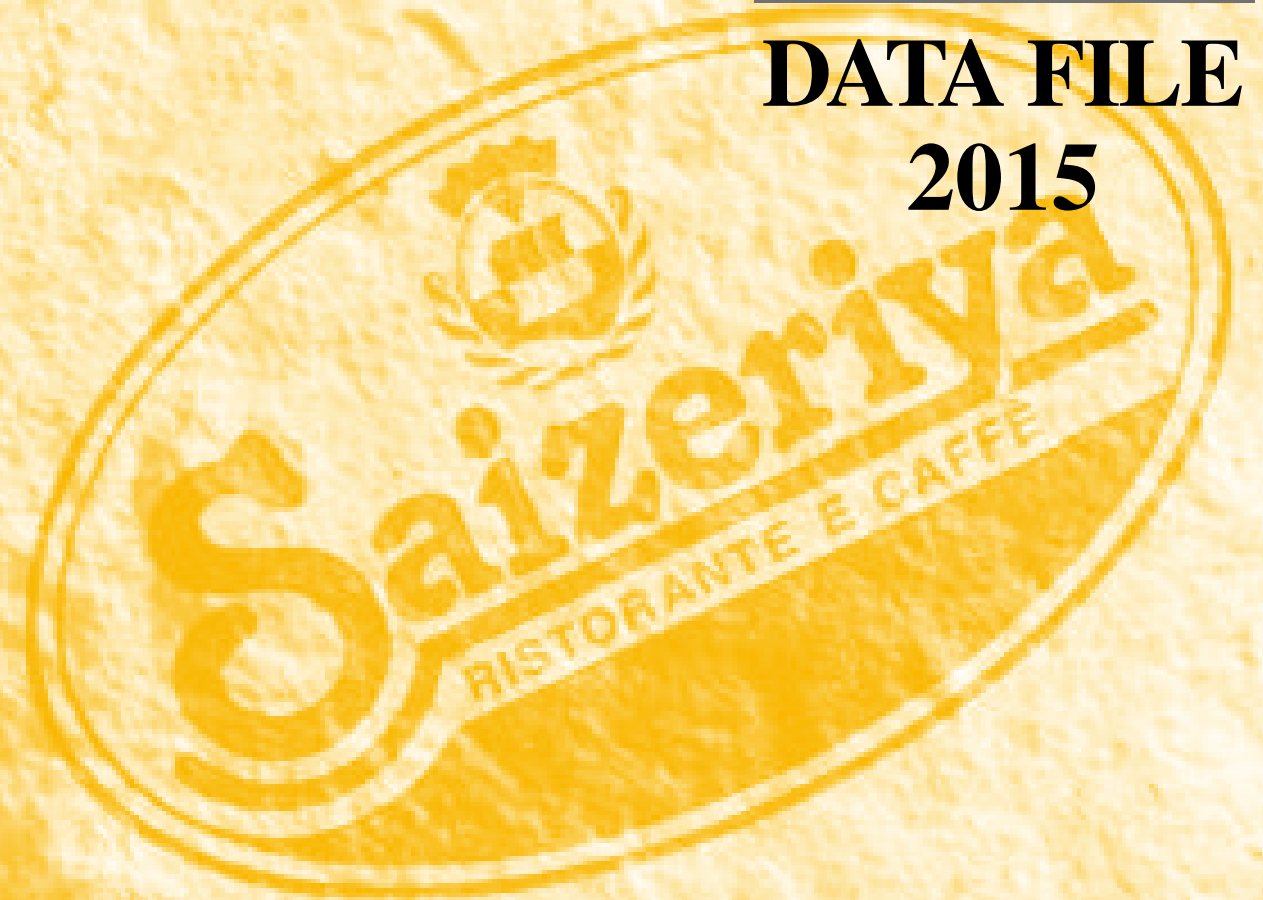


Saizeriya

**DATA FILE**  
**2015**



株式会社 **サイゼリヤ** 〒342-0008 埼玉県吉川市旭2-5

Saizeriya Co., Ltd. 2-5 Asahi, Yoshikawa-city, Saitama 342-0008, Japan

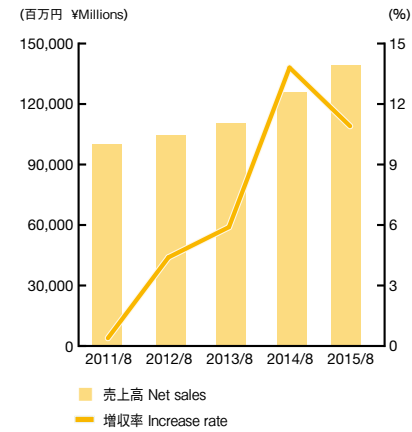
URL <http://www.saizeriya.co.jp/>

Printed in Japan

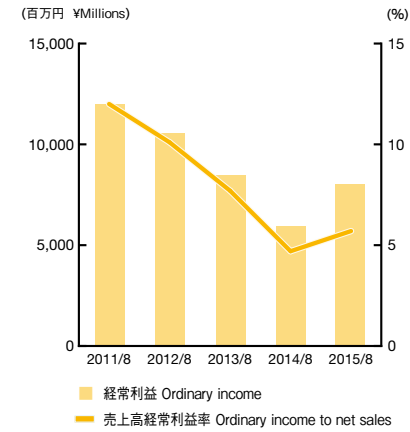
株式会社 **サイゼリヤ**

# 主要連結財務データ Principal Consolidated Financial Data

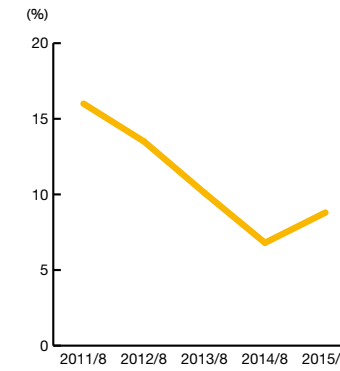
売上高 / 増収率  
Net sales  
Increase rate



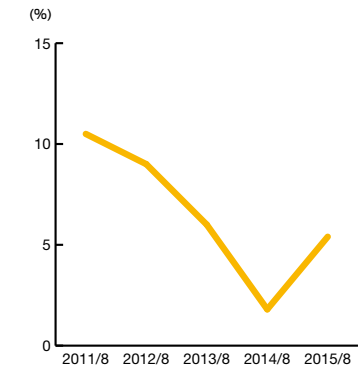
経常利益 / 売上高経常利益率  
Ordinary income  
Ordinary income to net sales



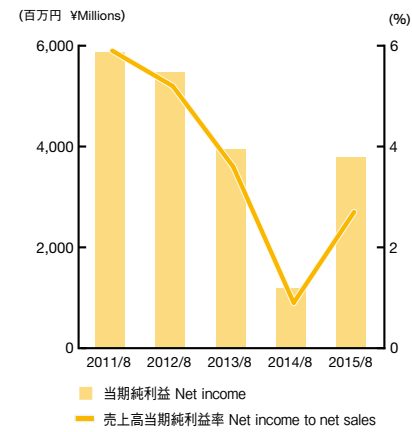
総資産経常利益率 (ROA)  
Return on assets



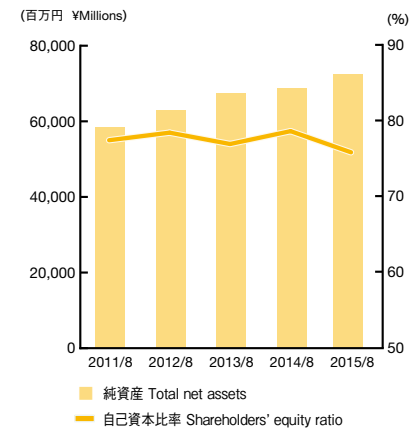
自己資本当期純利益率 (ROE)  
Return on equity



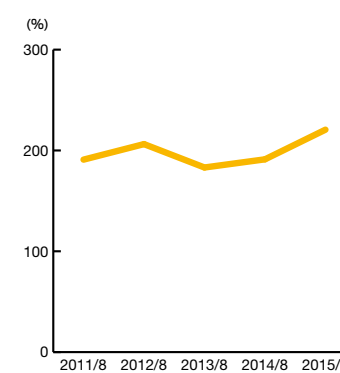
当期純利益 / 売上高当期純利益率  
Net income  
Net income to net sales



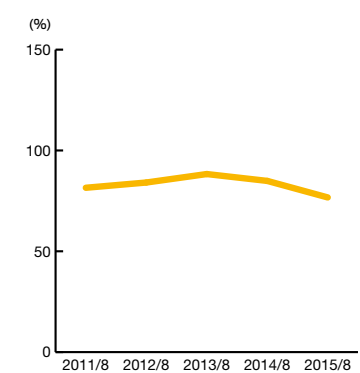
純資産 / 自己資本比率  
Total net assets  
Shareholders' equity ratio



流動比率  
Current ratio



固定比率  
Fixed assets ratio



		(百万円 ¥Millions)				
決算期		2011/8	2012/8	2013/8	2014/8	2015/8
売上高	Net sales	99,860	104,235	110,428	125,618	139,277
増収率 (%)	Increase rate (%)	0.4	4.4	5.9	13.8	10.9
経常利益	Ordinary income	11,982	10,526	8,450	5,917	8,004
売上高経常利益率 (%)	Ordinary income to net sales (%)	12.0	10.1	7.7	4.7	5.7
当期純利益	Net income	5,874	5,471	3,937	1,193	3,774
売上高当期純利益率 (%)	Net income to net sales (%)	5.9	5.2	3.6	0.9	2.7
純資産	Total net assets	58,375	62,968	67,344	68,643	72,424
自己資本比率 (%)	Shareholders' equity ratio (%)	77.3	78.3	76.8	78.5	75.7

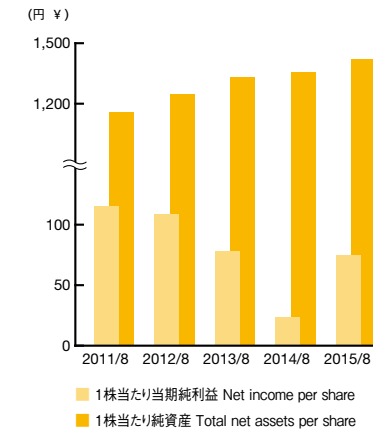
		(%)				
決算期		2011/8	2012/8	2013/8	2014/8	2015/8
総資産経常利益率 (ROA)	Return on assets	16.0	13.5	10.1	6.8	8.8
総資本回転率 (回)	Total assets turnover (Times)	1.3	1.3	1.3	1.4	1.5
自己資本当期純利益率 (ROE)	Return on equity	10.5	9.0	6.1	1.8	5.4
流動比率	Current ratio	190.9	206.3	183.1	191.2	220.6
固定比率	Fixed assets ratio	81.5	84.1	88.3	84.9	76.7

注: 総資産経常利益率 (ROA) = 経常利益 / 総資産 (期中平均) × 100 = 総資本回転率 × 売上高経常利益率  
 総資本回転率 = 売上高 / 総資産 (期中平均)  
 自己資本当期純利益率 (ROE) = 当期純利益 / 純資産 (期中平均) × 100  
 流動比率 = 流動資産 (期末) / 流動負債 (期末) × 100  
 固定比率 = 固定資産 (期末) / 純資産 (期末) × 100

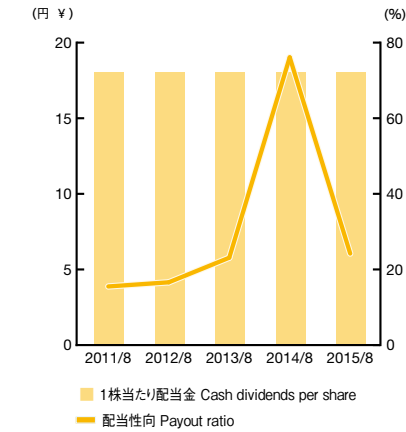
Notes: Return on assets = Ordinary income / Total assets (Yearly average) × 100 = Total assets turnover × Ordinary income to net sales  
 Total assets turnover = Net sales / Total assets (Yearly average)  
 Return on equity = Net income / Total net assets (Yearly average) × 100  
 Current ratio = Current assets (Fiscal year-end) / Current liabilities (Fiscal year-end) × 100  
 Fixed assets ratio = Fixed assets (Fiscal year-end) / Total net assets (Fiscal year-end) × 100

## 連結財務諸表 Consolidated Financial Statements

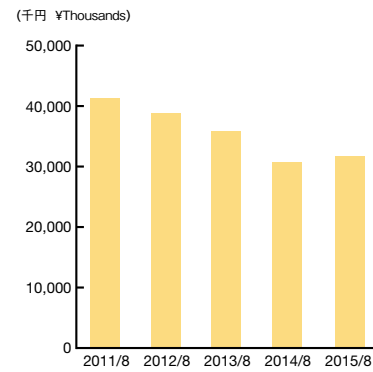
1株当たり当期純利益／1株当たり純資産  
Net income per share  
Total net assets per share



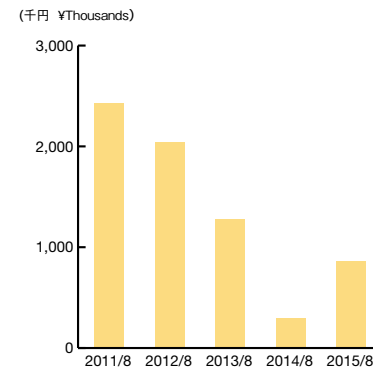
1株当たり配当金／配当性向  
Cash dividends per share  
Payout ratio



従業員1人当たり売上高  
Net sales per employee



従業員1人当たり当期純利益  
Net income per employee



決算期		2011/8	2012/8	2013/8	2014/8	2015/8
1株当たり当期純利益	Net income per share	115.4	108.5	78.1	23.7	74.7
1株当たり純資産	Total net assets per share	1,155.8	1,245.9	1,331.9	1,356.7	1,423.3
1株当たり配当金	Cash dividends per share	18.00	18.00	18.00	18.00	18.00
発行済株式総数	Number of shares issued	50,447,332	50,446,908	50,446,414	50,445,768	50,807,144
配当性向(%)	Payout ratio (%)	15.5	16.6	23.1	76.1	24.2
従業員1人当たり売上高(千円)	Net sales per employee (¥Thousands)	41,213	38,807	35,841	30,608	31,718
従業員1人当たり当期純利益(千円)	Net income per employee (¥Thousands)	2,424	2,037	1,278	290	859
従業員数(人)	Number of employees	2,423	2,686	3,081	4,104	4,391

注: 発行済株式総数は、自己株式控除後の株式数です。

Note: The number of shares outstanding is net of treasury stock.

連結貸借対照表 Consolidated Balance Sheets

(百万円 ¥Millions)

会計年度末		2013/8	2014/8	2015/8
<b>(資産の部)</b>	<b>Assets</b>			
流動資産	Current assets:	28,016	28,975	39,920
現金及び預金	Cash and deposits with banks	17,988	18,134	24,113
テナント未収入金	Accounts receivable—tenants	1,254	1,410	1,041
有価証券	Marketable securities	—	—	4,000
商品及び製品	Merchandise and finished goods	4,666	5,137	6,200
原材料及び貯蔵品	Raw materials and supplies	849	985	1,070
繰延税金資産	Deferred tax assets	613	524	569
その他	Other current assets	2,644	2,783	2,925
固定資産	Fixed assets:	59,456	58,249	55,565
有形固定資産	Tangible fixed assets	42,082	42,055	40,807
建物及び構築物	Buildings and structures	26,038	26,746	26,060
機械装置及び運搬具	Machinery, vehicle and equipment	3,563	3,229	2,610
工具、器具及び備品	Tools, furnitures and fixtures	4,542	4,575	4,644
土地	Land	6,954	6,975	6,952
リース資産	Lease assets	141	132	122
建設仮勘定	Construction in progress	842	397	417
無形固定資産	Intangible fixed assets	605	472	992
投資その他の資産	Investments and other assets	16,768	15,720	13,765
資産合計	Total assets	87,472	87,224	95,485

(負債の部)	Liabilities			
流動負債	Current liabilities:	15,298	15,158	18,100
買掛金	Accounts payable-trade	4,426	5,021	5,302
1年内返済予定の長期借入金	Current portion of long-term borrowings	4,013	2,078	3,008
リース債務	Lease obligations	8	8	8
未払法人税等	Corporation and inhabitants tax payable	1,224	561	1,720
賞与引当金	Accrued bonuses	1,081	1,158	1,299
株主優待引当金	Allowance for special benefit for shareholders	227	208	142
資産除去債務	Asset retirement obligations	21	10	6
デリバティブ負債	Derivative liabilities	71	13	—
その他	Other current liabilities	4,224	6,097	6,612
固定負債	Long-term liabilities:	4,829	3,422	4,961
長期借入金	Long-term borrowing	2,078	—	485
リース債務	Lease obligations	139	131	122
繰延税金負債	Deferred tax liabilities	—	32	30
資産除去債務	Asset retirement obligations	2,563	2,871	3,916
その他	Other long-term liabilities	46	387	407
負債合計	Total liabilities	20,127	18,581	23,061

(純資産の部)	Net assets			
株主資本	Shareholders' equity:	64,889	64,917	68,212
資本金	Capital stock	8,612	8,612	8,612
資本剰余金	Capital surplus	9,007	9,007	9,209
利益剰余金	Retained earnings	49,481	49,510	52,376
自己株式	Treasury stock	△2,211	△2,212	△1,986
その他の包括利益累計額	Accumulated other comprehensive income	2,298	3,519	4,102
その他有価証券評価差額金	Unrealized loss on marketable securities	△35	△13	—
為替換算調整勘定	Translation adjustments	2,333	3,533	4,102
新株予約権	Subscription rights to shares	157	205	109
純資産合計	Total net assets	67,344	68,643	72,424
負債純資産合計	Total liabilities and net assets	87,472	87,224	95,485

## 連結財務諸表 Consolidated Financial Statements

連結損益計算書 Consolidated Statements of Income		(百万円 ¥Millions)		
会計年度		2013/8	2014/8	2015/8
売上高	Net sales	110,428	125,618	139,277
売上原価	Cost of sales	38,250	46,214	52,058
売上総利益	Gross profit	72,178	79,403	87,219
販売費及び一般管理費	Selling, general and administrative expenses	64,630	73,914	79,707
営業利益	Operating income	7,547	5,488	7,511
営業外収益	Non-operating income	938	464	511
営業外費用	Non-operating expenses	36	36	18
経常利益	Ordinary income	8,450	5,917	8,004
特別利益	Special income	64	-	181
特別損失	Special loss	1,455	3,247	1,898
税金等調整前当期純利益	Income before income taxes and minority interests	7,059	2,669	6,287
法人税、住民税及び事業税	Corporation, inhabitants and enterprises taxes	3,277	2,178	2,827
法人税等調整額	Deferred income taxes and other	△156	△702	△314
当期純利益	Net income	3,937	1,193	3,774

連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows		(百万円 ¥Millions)		
会計年度		2013/8	2014/8	2015/8
営業活動によるキャッシュ・フロー	Cash flows from operating activities	7,337	10,465	11,943
投資活動によるキャッシュ・フロー	Cash flows from investing activities	△11,213	△7,143	△2,915
財務活動によるキャッシュ・フロー	Cash flows from financing activities	1,683	△4,923	840
現金及び現金同等物に係る換算差額	Translation adjustments on cash and cash equivalents	1,100	352	323
現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents	△1,091	△1,248	10,191
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	19,000	17,908	17,921
新規連結に伴う現金及び現金同等物の増加額	Increase in cash and cash equivalents due to newly consolidated subsidiaries	-	1,261	-
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	17,908	17,921	28,113

営業データ Operating Statistics						
決算期		2011/8	2012/8	2013/8	2014/8	2015/8
設備投資(百万円)	Capital expenditures (¥Millions)	5,470	8,206	13,704	8,660	5,970
店舗数(店)	Number of shops	947	1,018	1,095	1,248	1,316
客数(千人)	Number of customers (Thousands)	143,894	151,520	161,740	186,032	202,261

## 会社概要(2015年11月末現在)

商号	株式会社サイゼリヤ
本社	〒342-0008 埼玉県吉川市旭2-5
設立	1973年5月1日
資本金	86億1,250万円
発行済株式総数	5,227万株(自己株式を含む)
決算期	8月31日
証券コード	7581(東証1部)
事業内容	イタリア料理店「サイゼリヤ」をチェーン展開するフードサービス業
従業員数	4,391人(2015年8月末現在)
役員	代表取締役会長 正垣泰彦 代表取締役社長 堀埜一成 取締役 益岡伸之 取締役 松谷秀治 取締役 長岡 伸 取締役 織戸 実 常勤監査役 柴田良平 監査役 岡田 勉 監査役 宮崎吉明

## Corporate Data (As of November 30, 2015)

Corporate Name	Saizeriya Co., Ltd.
Head Office	2-5 Asahi, Yoshikawa-city, Saitama 342-0008, Japan
Established	May 1, 1973
Common Stock	¥8,612,500 thousands
Number of Shares Issued	52,272 thousands shares (including treasury stock)
Fiscal Year-end	August 31
Securities Code Number	7581 (T.S.E., 1st Sec.)
Business Lines	Italian style restaurant chain
Number of Employees	4,391 (As of August 31, 2015)
Board of Directors and Auditors	
Chairman	Yasuhiko Shogaki
President	Issei Horino
Director	Nobuyuki Masuoka
Director	Hideharu Matsutani
Director	Noboru Nagaoka
Director	Minoru Orido
Standing Corporate Auditor	Ryohei Shibata
Corporate Auditor	Tsutomu Okada
Corporate Auditor	Yoshiaki Miyazaki