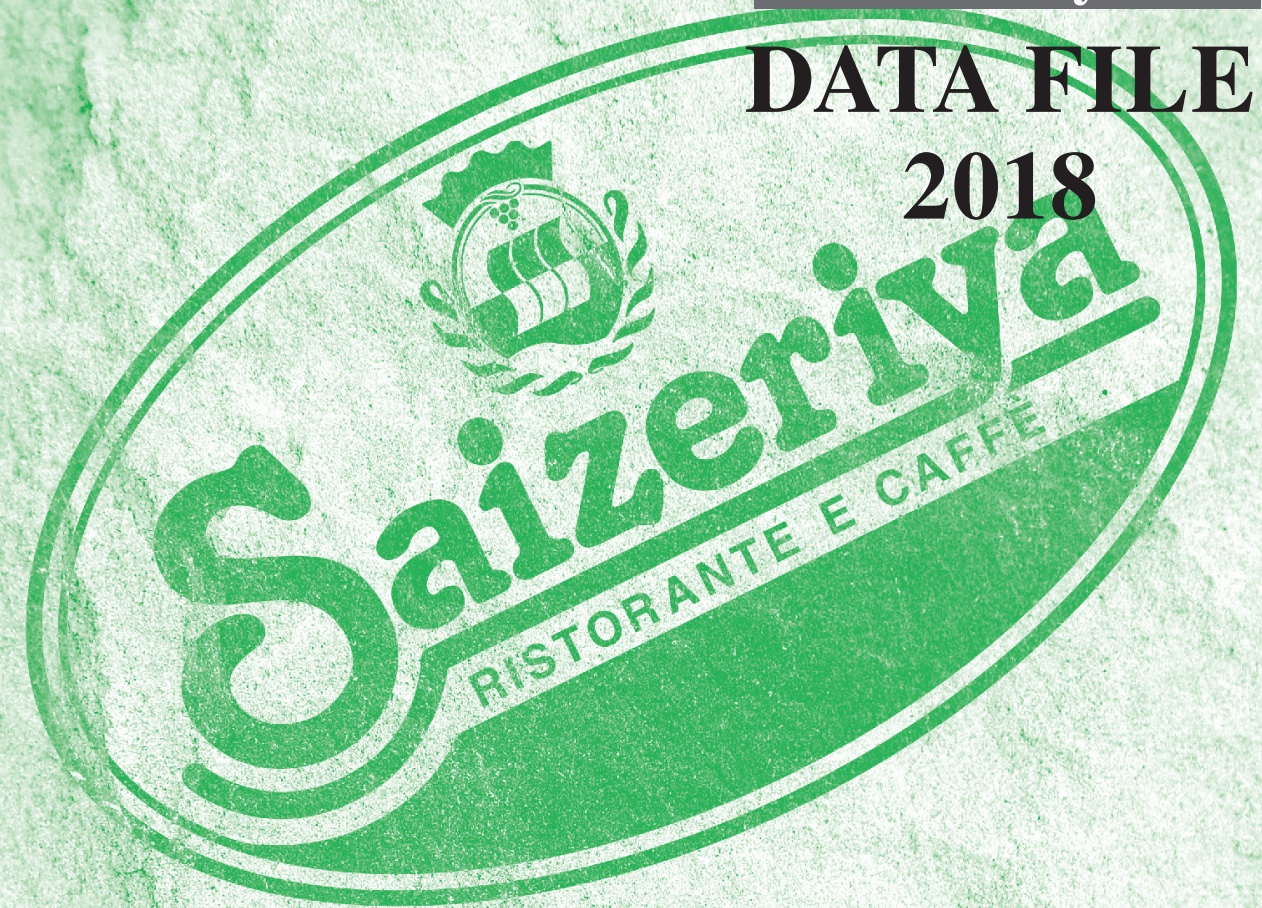


Saizeriya

DATA FILE
2018



株式会社 サイゼリヤ 〒342-0008 埼玉県吉川市旭2-5

Saizeriya Co., Ltd. 2-5 Asahi, Yoshikawa-city, Saitama 342-0008, Japan

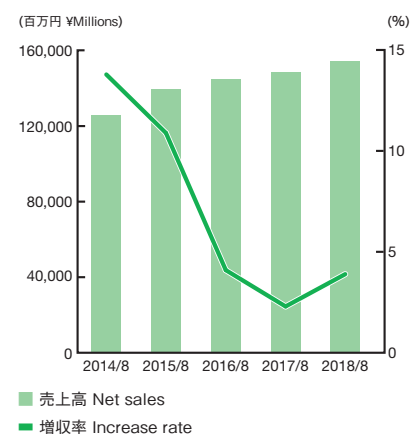
URL <https://www.saizeriya.co.jp/>

Printed in Japan

株式会社 サイゼリヤ

主要連結財務データ Principal Consolidated Financial Data

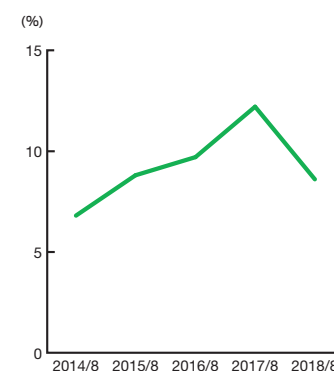
売上高/増収率
Net sales
Increase rate



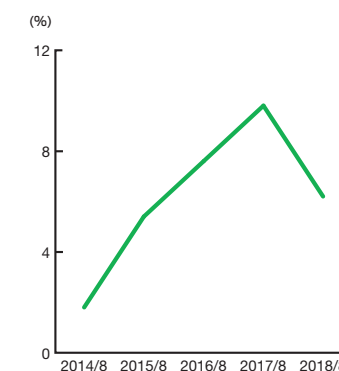
経常利益/売上高経常利益率
Ordinary income
Ordinary income to net sales



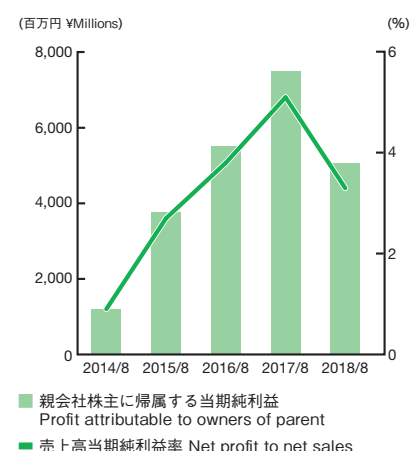
総資産経常利益率 (ROA)
Return on assets



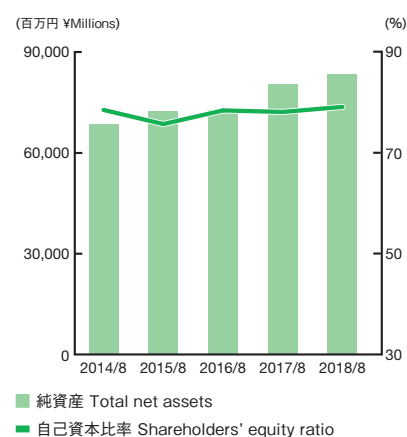
自己資本当期純利益率 (ROE)
Return on equity



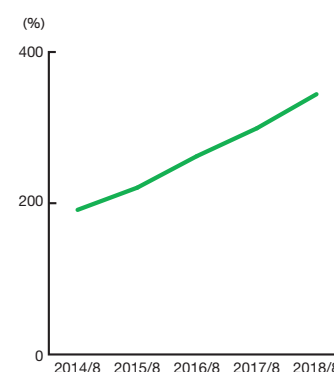
親会社株主に帰属する当期純利益/
売上高当期純利益率
Profit attributable to owners of parent
Net profit to net sales



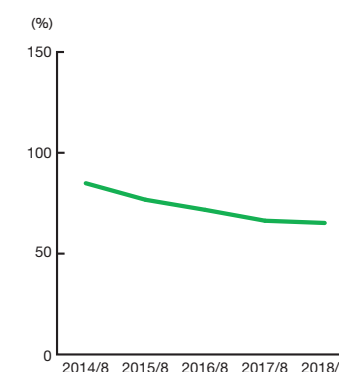
純資産/自己資本比率
Total net assets
Shareholders' equity ratio



流動比率
Current ratio



固定比率
Fixed assets ratio



		(百万円 ¥Millions)				
決算期		2014/8	2015/8	2016/8	2017/8	2018/8
売上高	Net sales	125,618	139,277	144,961	148,306	154,063
増収率 (%)	Increase rate (%)	13.8	10.9	4.1	2.3	3.9
経常利益	Ordinary income	5,917	8,004	9,134	11,885	8,895
売上高経常利益率 (%)	Ordinary income to net sales (%)	4.7	5.7	6.3	8.0	5.8
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	1,193	3,774	5,505	7,496	5,074
売上高当期純利益率 (%)	Net profit to net sales (%)	0.9	2.7	3.8	5.1	3.3
純資産	Total net assets	68,643	72,424	72,663	80,412	83,396
自己資本比率 (%)	Shareholders' equity ratio (%)	78.5	75.7	78.4	78.1	79.1

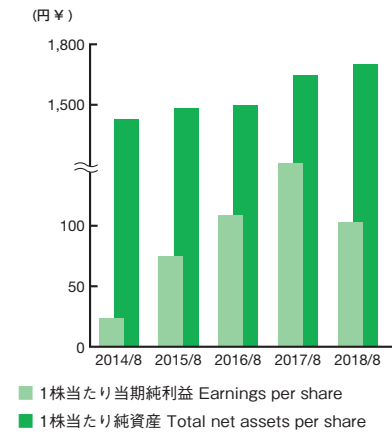
		(%)				
決算期		2014/8	2015/8	2016/8	2017/8	2018/8
総資産経常利益率 (ROA)	Return on assets	6.8	8.8	9.7	12.2	8.6
総資本回転率 (回)	Total assets turnover (Times)	1.4	1.5	1.5	1.5	1.5
自己資本当期純利益率 (ROE)	Return on equity	1.8	5.4	7.6	9.8	6.2
流動比率	Current ratio	191.2	220.6	262.2	299.1	344.1
固定比率	Fixed assets ratio	84.9	76.7	71.7	66.3	65.2

注: 総資産経常利益率 (ROA) = 経常利益 / 総資産 (期中平均) × 100 = 総資本回転率 × 売上高経常利益率
 総資本回転率 = 売上高 / 総資産 (期中平均)
 自己資本当期純利益率 (ROE) = 親会社株主に帰属する当期純利益 / 自己資本 (期中平均) × 100
 流動比率 = 流動資産 (期末) / 流動負債 (期末) × 100
 固定比率 = 固定資産 (期末) / 純資産 (期末) × 100

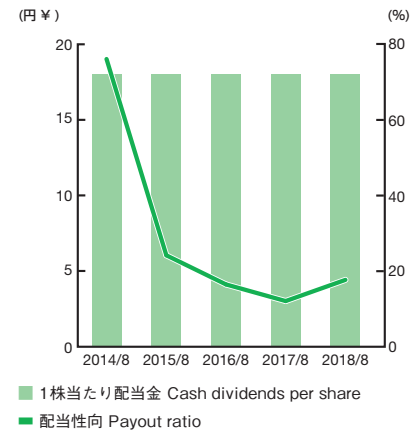
Notes: Return on assets = Ordinary income / Total assets (Yearly average) × 100 = Total assets turnover × Ordinary income to net sales
 Total assets turnover = Net sales / Total assets (Yearly average)
 Return on equity = Profit attributable to owners of parent / Shareholders' equity (Yearly average) × 100
 Current ratio = Current assets (Fiscal year-end) / Current liabilities (Fiscal year-end) × 100
 Fixed assets ratio = Fixed assets (Fiscal year-end) / Total net assets (Fiscal year-end) × 100

連結財務諸表 Consolidated Financial Statements

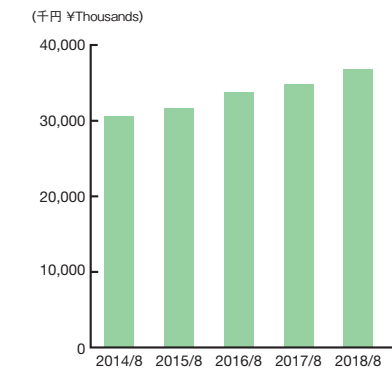
1株当たり当期純利益 / 1株当たり純資産
Earnings per share
Total net assets per share



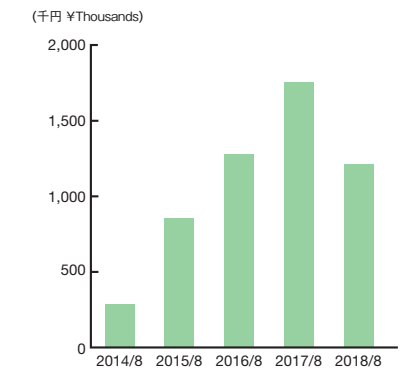
1株当たり配当金 / 配当性向
Cash dividends per share
Payout ratio



従業員1人当たり売上高
Net sales per employee



従業員1人当たり当期純利益
Net profit per employee



決算期		2014/8	2015/8	2016/8	2017/8	2018/8
1株当たり当期純利益	Earnings per share	23.7	74.7	108.7	151.5	102.7
1株当たり純資産	Total net assets per share	1,356.7	1,423.3	1,441.1	1,618.6	1,681.9
1株当たり配当金	Cash dividends per share	18.00	18.00	18.00	18.00	18.00
発行済株式総数	Number of shares outstanding	50,445,768	50,807,144	50,333,860	49,541,763	49,331,679
配当性向 (%)	Payout ratio (%)	76.1	24.2	16.5	12.1	17.7
従業員1人当たり売上高(千円)	Net sales per employee (¥Thousands)	30,608	31,718	33,790	34,805	36,892
従業員1人当たり当期純利益(千円)	Net profit per employee (¥Thousands)	290	859	1,283	1,759	1,215
従業員数(人)	Number of employees	4,104	4,391	4,290	4,261	4,176

注：発行済株式総数は、自己株式控除後の株式数です。
なお、自己株式には、「株式給付信託(J-ESOP)」の信託財産として、資産管理サービス信託銀行(株)(信託E口)が所有している当社株式を含めております。

Notes: The number of shares outstanding is the number of shares after the deduction of treasury shares. The treasury shares include shares of the Company owned by Trust & Custody Services Bank, Ltd. (Trust E account) as trust assets under "Employee Stock Ownership Plan (J-ESOP)."

連結貸借対照表 Consolidated Balance Sheets

(百万円 ¥Millions)

会計年度末		2016/8	2017/8	2018/8
(資産の部)	Assets			
流動資産	Current assets:	40,367	49,454	50,537
現金及び預金	Cash and deposits	30,217	37,410	37,486
テナント未収入金	Accounts receivable—tenants	1,120	1,217	1,276
商品及び製品	Merchandise and finished goods	4,704	5,716	6,372
原材料及び貯蔵品	Raw materials and supplies	959	916	700
繰延税金資産	Deferred tax assets	614	669	548
その他	Other current assets	2,750	3,521	4,153
固定資産	Non-current assets:	52,095	53,277	54,358
有形固定資産	Property, plant and equipment	37,908	39,269	40,182
建物及び構築物	Buildings and structures	24,395	25,386	25,677
機械装置及び運搬具	Machinery, vehicle and equipment	2,156	2,020	2,184
工具、器具及び備品	Tools, furniture and fixtures	4,047	4,370	4,929
土地	Land	6,932	6,954	6,939
リース資産	Lease assets	113	103	94
建設仮勘定	Construction in progress	263	434	356
無形固定資産	Intangible fixed assets	1,022	834	750
投資その他の資産	Investments and other assets	13,164	13,173	13,425
資産合計	Total assets	92,463	102,731	104,896
(負債の部)	Liabilities			
流動負債	Current liabilities:	15,393	16,534	14,688
買掛金	Accounts payable-trade	5,027	5,489	5,886
1年内返済予定の長期借入金	Current portion of long-term loans payable	485	—	—
リース債務	Lease obligations	8	9	9
未払法人税等	Income tax payable	1,918	2,538	970
賞与引当金	Provision for bonuses	1,433	1,371	1,271
株主優待引当金	Provision for shareholder benefit program	160	154	249
資産除去債務	Asset retirement obligations	30	33	48
デリバティブ債務	Derivative liabilities	144	—	—
その他	Other current liabilities	6,185	6,938	6,252
固定負債	Non-current liabilities:	4,406	5,785	6,811
株式給付引当金	Stock benefit allowance	—	331	478
リース債務	Lease obligations	113	104	94
繰延税金負債	Deferred tax liabilities	35	37	30
資産除去債務	Asset retirement obligations	3,933	5,044	5,992
その他	Other long-term liabilities	323	267	214
負債合計	Total liabilities	19,799	22,319	21,499
(純資産の部)	Net assets			
株主資本	Shareholders' equity:	71,552	77,535	80,951
資本金	Capital stock	8,612	8,612	8,612
資本剰余金	Capital surplus	9,215	10,556	10,631
利益剰余金	Retained earnings	56,967	63,557	67,727
自己株式	Treasury stock	△3,243	△5,191	△6,020
その他の包括利益累計額	Accumulated other comprehensive income	985	2,654	2,017
為替換算調整勘定	Foreign currency translation adjustment	985	2,654	2,017
新株予約権	Subscription rights to shares	126	222	427
純資産合計	Total net assets	72,663	80,412	83,396
負債純資産合計	Total liabilities and net assets	92,463	102,731	104,896

連結財務諸表 Consolidated Financial Statements

連結損益計算書 Consolidated Statements of Income		(百万円 ¥Millions)		
会計年度		2016/8	2017/8	2018/8
売上高	Net sales	144,961	148,306	154,063
売上原価	Cost of sales	53,398	52,528	56,268
売上総利益	Gross profit	91,563	95,777	97,795
販売費及び一般管理費	Selling, general and administrative expenses	82,557	84,561	89,154
営業利益	Operating income	9,006	11,216	8,640
営業外収益	Non-operating income	340	737	329
営業外費用	Non-operating expenses	212	68	74
経常利益	Ordinary income	9,134	11,885	8,895
特別利益	Extraordinary income	177	120	76
特別損失	Extraordinary losses	632	697	1,368
税金等調整前当期純利益	Profit before income taxes	8,679	11,309	7,603
法人税、住民税及び事業税	Income taxes-current	3,071	3,970	2,676
法人税等調整額	Income taxes-deferred	102	△157	△147
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	5,505	7,496	5,074

連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows		(百万円 ¥Millions)		
会計年度		2016/8	2017/8	2018/8
営業活動によるキャッシュ・フロー	Cash flows from operating activities	13,767	13,456	10,313
投資活動によるキャッシュ・フロー	Cash flows from investing activities	△4,787	△5,149	△8,017
財務活動によるキャッシュ・フロー	Cash flows from financing activities	△5,196	△2,114	△1,770
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	△1,679	1,000	△450
現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents	2,104	7,192	75
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	28,113	30,217	37,410
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	30,217	37,410	37,486

営業データ Operating Statistics		2014/8	2015/8	2016/8	2017/8	2018/8
決算期						
設備投資(百万円)	Capital expenditures (¥Millions)	8,660	5,970	5,442	5,935	7,986
店舗数(店)	Number of shops	1,248	1,316	1,373	1,424	1,469
客数(千人)	Number of customers (Thousands)	186,032	202,261	210,655	220,153	224,636

会社概要(2018年11月28日現在)

商号	株式会社サイゼリヤ	
本社	〒342-0008 埼玉県吉川市旭2-5	
設立	1973年5月1日	
資本金	86億1,250万円	
発行済株式総数	5,227万株(自己株式を含む)	
決算期	8月31日	
証券コード	7581(東証1部)	
事業内容	イタリア料理店「サイゼリヤ」をチェーン展開するフードサービス業	
従業員数	4,176人(2018年8月末現在)	
役員	代表取締役会長	正垣 泰彦
	代表取締役社長	堀埜 一成
	取締役	益岡 伸之
	取締役	松谷 秀治
	取締役	長岡 伸
	取締役	織戸 実
	社外取締役	島崎 孝二
	取締役 常勤監査等委員	柴田 良平
	社外取締役 監査等委員	渡辺 晋
	社外取締役 監査等委員	松田 道春

Corporate Data (As of November 28, 2018)

Corporate Name	Saizeriya Co., Ltd.
Head Office	2-5 Asahi, Yoshikawa-city, Saitama 342-0008, Japan
Established	May 1, 1973
Common Stock	¥8,612,500 thousands
Number of Shares Issued	52,272 thousands shares (including treasury stock)
Fiscal Year-end	August 31
Securities Code Number	7581 (T.S.E., 1st Sec.)
Business Lines	Italian style restaurant chain
Number of Employees	4,176 (As of August 31, 2018)
Board of Directors and Auditors	
Chairman	Yasuhiko Shogaki
President	Issei Horino
Director	Nobuyuki Masuoka
Director	Hideharu Matsutani
Director	Noboru Nagaoka
Director	Minoru Orido
Outside Director	Koji Shimazaki
Director, Standing Audit and Supervisory Committee Member	Ryohei Shibata
Outside Director, Audit and Supervisory Committee Member	Susumu Watanabe
Outside Director, Audit and Supervisory Committee Member	Michiharu Matsuda