

Saizeriya

DATA FILE 2016



株式会社 **サイゼリヤ** 〒342-0008 埼玉県吉川市旭2-5

Saizeriya Co., Ltd. 2-5 Asahi, Yoshikawa-city, Saitama 342-0008, Japan

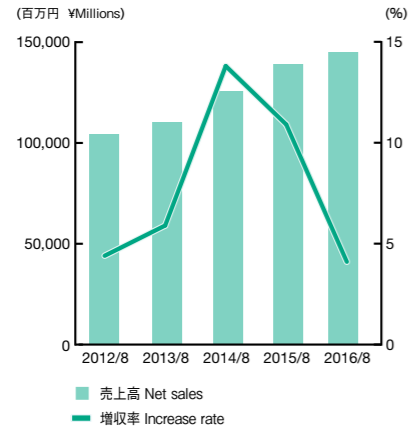
URL <http://www.saizeriya.co.jp/>

Printed in Japan

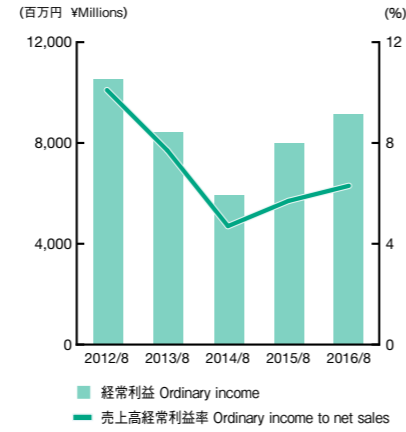
株式会社 **サイゼリヤ**

主要連結財務データ Principal Consolidated Financial Data

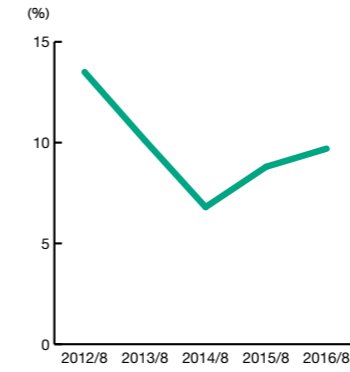
売上高／増収率
Net sales
Increase rate



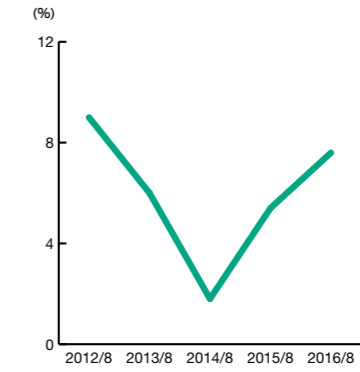
経常利益／売上高経常利益率
Ordinary income
Ordinary income to net sales



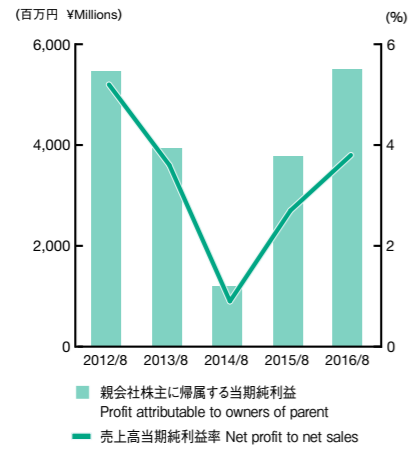
総資産経常利益率 (ROA)
Return on assets



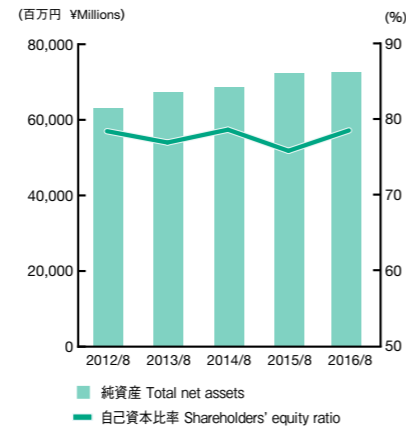
自己資本当期純利益率 (ROE)
Return on equity



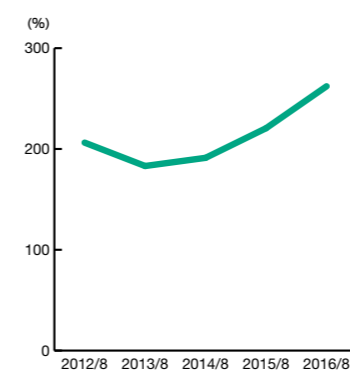
親会社株主に帰属する当期純利益／
売上高当期純利益率
Profit attributable to owners of parent
Net profit to net sales



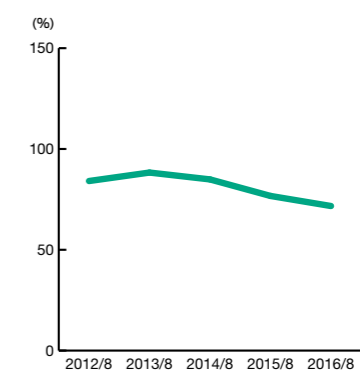
純資産／自己資本比率
Total net assets
Shareholders' equity ratio



流動比率
Current ratio



固定比率
Fixed assets ratio



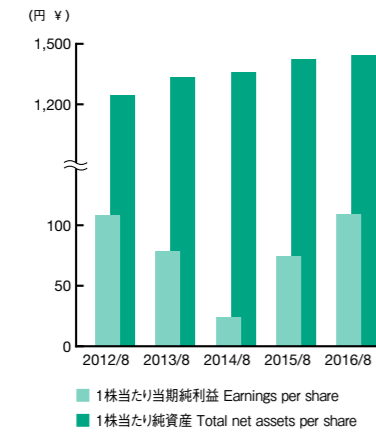
| | | (百万円 ¥Millions) | | | | |
|-----------------|---|-----------------|---------|---------|---------|---------|
| 決算期 | | 2012/8 | 2013/8 | 2014/8 | 2015/8 | 2016/8 |
| 売上高 | Net sales | 104,235 | 110,428 | 125,618 | 139,277 | 144,961 |
| 増収率 (%) | Increase rate (%) | 4.4 | 5.9 | 13.8 | 10.9 | 4.1 |
| 経常利益 | Ordinary income | 10,526 | 8,450 | 5,917 | 8,004 | 9,134 |
| 売上高経常利益率 (%) | Ordinary income to net sales (%) | 10.1 | 7.7 | 4.7 | 5.7 | 6.3 |
| 親会社株主に帰属する当期純利益 | Profit attributable to owners of parent | 5,471 | 3,937 | 1,193 | 3,774 | 5,505 |
| 売上高当期純利益率 (%) | Net profit to net sales (%) | 5.2 | 3.6 | 0.9 | 2.7 | 3.8 |
| 純資産 | Total net assets | 62,968 | 67,344 | 68,643 | 72,424 | 72,663 |
| 自己資本比率 (%) | Shareholders' equity ratio (%) | 78.3 | 76.8 | 78.5 | 75.7 | 78.4 |

| | | (%) | | | | |
|------------------|-------------------------------|--------|--------|--------|--------|--------|
| 決算期 | | 2012/8 | 2013/8 | 2014/8 | 2015/8 | 2016/8 |
| 総資産経常利益率 (ROA) | Return on assets | 13.5 | 10.1 | 6.8 | 8.8 | 9.7 |
| 総資本回転率 (回) | Total assets turnover (Times) | 1.3 | 1.3 | 1.4 | 1.5 | 1.5 |
| 自己資本当期純利益率 (ROE) | Return on equity | 9.0 | 6.1 | 1.8 | 5.4 | 7.6 |
| 流動比率 | Current ratio | 206.3 | 183.1 | 191.2 | 220.6 | 262.2 |
| 固定比率 | Fixed assets ratio | 84.1 | 88.3 | 84.9 | 76.7 | 71.7 |

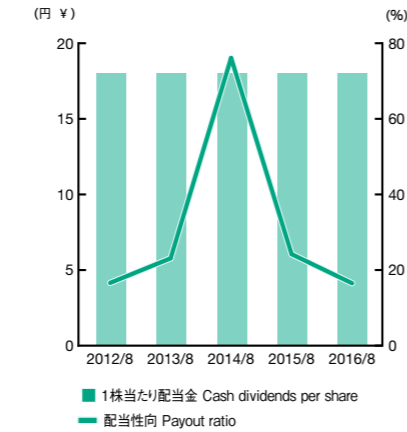
注: 総資産経常利益率 (ROA) = 経常利益 / 総資産 (期中平均) × 100 = 総資本回転率 × 売上高経常利益率
 総資本回転率 = 売上高 / 総資産 (期中平均)
 自己資本当期純利益率 (ROE) = 親会社株主に帰属する当期純利益 / 純資産 (期中平均) × 100
 流動比率 = 流動資産 (期末) / 流動負債 (期末) × 100
 固定比率 = 固定資産 (期末) / 純資産 (期末) × 100

Notes: Return on assets = Ordinary income / Total assets (Yearly average) × 100 = Total assets turnover × Ordinary income to net sales
 Total assets turnover = Net sales / Total assets (Yearly average)
 Return on equity = Profit attributable to owners of parent / Total net assets (Yearly average) × 100
 Current ratio = Current assets (Fiscal year-end) / Current liabilities (Fiscal year-end) × 100
 Fixed assets ratio = Fixed assets (Fiscal year-end) / Total net assets (Fiscal year-end) × 100

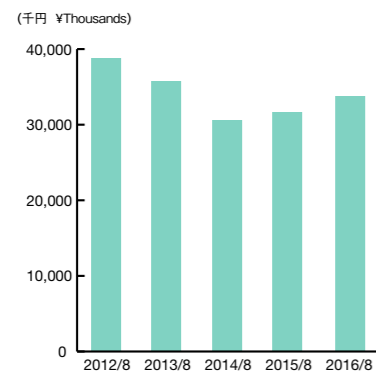
1株当たり当期純利益／1株当たり純資産
Earnings per share
Total net assets per share



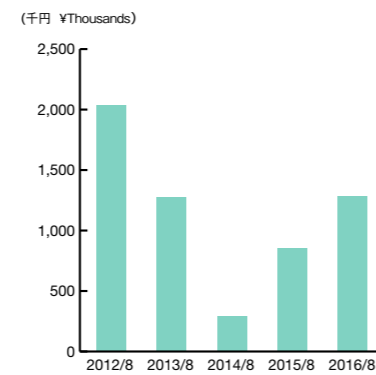
1株当たり配当金／配当性向
Cash dividends per share
Payout ratio



従業員1人当たり売上高
Net sales per employee



従業員1人当たり当期純利益
Net profit per employee



| 決算期 | | 2012/8 | 2013/8 | 2014/8 | 2015/8 | 2016/8 |
|-------------------|--------------------------------------|------------|------------|------------|------------|------------|
| 1株当たり当期純利益 | Earnings per share | 108.5 | 78.1 | 23.7 | 74.7 | 108.7 |
| 1株当たり純資産 | Total net assets per share | 1,245.9 | 1,331.9 | 1,356.7 | 1,423.3 | 1,441.1 |
| 1株当たり配当金 | Cash dividends per share | 18.00 | 18.00 | 18.00 | 18.00 | 18.00 |
| 発行済株式総数 | Number of shares outstanding | 50,446,908 | 50,446,414 | 50,445,768 | 50,807,144 | 50,333,860 |
| 配当性向(%) | Payout ratio (%) | 16.6 | 23.1 | 76.1 | 24.2 | 16.5 |
| 従業員1人当たり売上高(千円) | Net sales per employee (¥Thousands) | 38,807 | 35,841 | 30,608 | 31,718 | 33,790 |
| 従業員1人当たり当期純利益(千円) | Net profit per employee (¥Thousands) | 2,037 | 1,278 | 290 | 859 | 1,283 |
| 従業員数(人) | Number of employees | 2,686 | 3,081 | 4,104 | 4,391 | 4,290 |

注: 発行済株式総数は、自己株式控除後の株式数です。

Note: The number of shares outstanding is the number of shares after deduction of treasury shares.

連結財務諸表 Consolidated Financial Statements

連結貸借対照表 Consolidated Balance Sheets

(百万円 ¥Millions)

| 会計年度末 | | 2014/8 | 2015/8 | 2016/8 |
|---------------------------|---|--------|--------|--------|
| (資産の部) Assets | | | | |
| 流動資産 | Current assets: | 28,975 | 39,920 | 40,367 |
| 現金及び預金 | Cash and deposits | 18,134 | 24,113 | 30,217 |
| テナント未収入金 | Accounts receivable—tenants | 1,410 | 1,041 | 1,120 |
| 有価証券 | Marketable securities | — | 4,000 | — |
| 商品及び製品 | Merchandise and finished goods | 5,137 | 6,200 | 4,704 |
| 原材料及び貯蔵品 | Raw materials and supplies | 985 | 1,070 | 959 |
| 繰延税金資産 | Deferred tax assets | 524 | 569 | 614 |
| その他 | Other current assets | 2,783 | 2,925 | 2,750 |
| 固定資産 | Non-current assets: | 58,249 | 55,565 | 52,095 |
| 有形固定資産 | Property, plant and equipment | 42,055 | 40,807 | 37,908 |
| 建物及び構築物 | Buildings and structures | 26,746 | 26,060 | 24,395 |
| 機械装置及び運搬具 | Machinery, vehicle and equipment | 3,229 | 2,610 | 2,156 |
| 工具、器具及び備品 | Tools, furniture and fixtures | 4,575 | 4,644 | 4,047 |
| 土地 | Land | 6,975 | 6,952 | 6,932 |
| リース資産 | Lease assets | 132 | 122 | 113 |
| 建設仮勘定 | Construction in progress | 397 | 417 | 263 |
| 無形固定資産 | Intangible fixed assets | 472 | 992 | 1,022 |
| 投資その他の資産 | Investments and other assets | 15,720 | 13,765 | 13,164 |
| 資産合計 | Total assets | 87,224 | 95,485 | 92,463 |
| (負債の部) Liabilities | | | | |
| 流動負債 | Current liabilities: | 15,158 | 18,100 | 15,393 |
| 買掛金 | Accounts payable-trade | 5,021 | 5,302 | 5,027 |
| 1年内返済予定の長期借入金 | Current portion of long-term loans payable | 2,078 | 3,008 | 485 |
| リース債務 | Lease obligations | 8 | 8 | 8 |
| 未払法人税等 | Income tax payable | 561 | 1,720 | 1,918 |
| 賞与引当金 | Provision for bonuses | 1,158 | 1,299 | 1,433 |
| 株主優待引当金 | Provision for shareholder benefit program | 208 | 142 | 160 |
| 資産除去債務 | Asset retirement obligations | 10 | 6 | 30 |
| デリバティブ債務 | Derivative liabilities | 13 | — | 144 |
| その他 | Other current liabilities | 6,097 | 6,612 | 6,185 |
| 固定負債 | Non-current liabilities: | 3,422 | 4,961 | 4,406 |
| 長期借入金 | Long-term loans payable | — | 485 | — |
| リース債務 | Lease obligations | 131 | 122 | 113 |
| 繰延税金負債 | Deferred tax liabilities | 32 | 30 | 35 |
| 資産除去債務 | Asset retirement obligations | 2,871 | 3,916 | 3,933 |
| その他 | Other long-term liabilities | 387 | 407 | 323 |
| 負債合計 | Total liabilities | 18,581 | 23,061 | 19,799 |
| (純資産の部) Net assets | | | | |
| 株主資本 | Shareholders' equity: | 64,917 | 68,212 | 71,552 |
| 資本金 | Capital stock | 8,612 | 8,612 | 8,612 |
| 資本剰余金 | Capital surplus | 9,007 | 9,209 | 9,215 |
| 利益剰余金 | Retained earnings | 49,510 | 52,376 | 56,967 |
| 自己株式 | Treasury stock | △2,212 | △1,986 | △3,243 |
| その他の包括利益累計額 | Accumulated other comprehensive income | 3,519 | 4,102 | 985 |
| その他有価証券評価差額金 | Valuation difference on available-for-sale securities | △13 | — | — |
| 為替換算調整勘定 | Foreign currency translation adjustment | 3,533 | 4,102 | 985 |
| 新株予約権 | Subscription rights to shares | 205 | 109 | 126 |
| 純資産合計 | Total net assets | 68,643 | 72,424 | 72,663 |
| 負債純資産合計 | Total liabilities and net assets | 87,224 | 95,485 | 92,463 |

連結財務諸表 Consolidated Financial Statements

| 連結損益計算書 Consolidated Statements of Income | | (百万円 ¥Millions) | | |
|---|--|-----------------|---------|---------|
| 会計年度 | | 2014/8 | 2015/8 | 2016/8 |
| 売上高 | Net sales | 125,618 | 139,277 | 144,961 |
| 売上原価 | Cost of sales | 46,214 | 52,058 | 53,398 |
| 売上総利益 | Gross profit | 79,403 | 87,219 | 91,563 |
| 販売費及び一般管理費 | Selling, general and administrative expenses | 73,914 | 79,707 | 82,557 |
| 営業利益 | Operating income | 5,488 | 7,511 | 9,006 |
| 営業外収益 | Non-operating income | 464 | 511 | 340 |
| 営業外費用 | Non-operating expenses | 36 | 18 | 212 |
| 経常利益 | Ordinary income | 5,917 | 8,004 | 9,134 |
| 特別利益 | Extraordinary income | - | 181 | 177 |
| 特別損失 | Extraordinary losses | 3,247 | 1,898 | 632 |
| 税引前当期純利益 | Profit before income taxes | 2,669 | 6,287 | 8,679 |
| 法人税、住民税及び事業税 | Income taxes-current | 2,178 | 2,827 | 3,071 |
| 法人税等調整額 | Income taxes-deferred | △702 | △314 | 102 |
| 親会社株主に帰属する当期純利益 | Profit attributable to owners of parent | 1,193 | 3,774 | 5,505 |

| 連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows | | (百万円 ¥Millions) | | |
|--|--|-----------------|--------|--------|
| 会計年度 | | 2014/8 | 2015/8 | 2016/8 |
| 営業活動によるキャッシュ・フロー | Cash flows from operating activities | 10,465 | 11,943 | 13,767 |
| 投資活動によるキャッシュ・フロー | Cash flows from investing activities | △7,143 | △2,915 | △4,787 |
| 財務活動によるキャッシュ・フロー | Cash flows from financing activities | △4,923 | 840 | △5,196 |
| 現金及び現金同等物に係る換算差額 | Effect of exchange rate change on cash and cash equivalents | 352 | 323 | △1,679 |
| 現金及び現金同等物の増減額 | Increase (decrease) in cash and cash equivalents | △1,248 | 10,191 | 2,104 |
| 現金及び現金同等物の期首残高 | Cash and cash equivalents at beginning of period | 17,908 | 17,921 | 28,113 |
| 新規連結に伴う現金及び現金同等物の増加額 | Increase in cash and cash equivalents due to newly consolidated subsidiaries | 1,261 | - | - |
| 現金及び現金同等物の期末残高 | Cash and cash equivalents at end of period | 17,921 | 28,113 | 30,217 |

営業データ Operating Statistics

| 決算期 | | 2012/8 | 2013/8 | 2014/8 | 2015/8 | 2016/8 |
|-----------|----------------------------------|---------|---------|---------|---------|---------|
| 設備投資(百万円) | Capital expenditures (¥Millions) | 8,206 | 13,704 | 8,660 | 5,970 | 5,442 |
| 店舗数(店) | Number of shops | 1,018 | 1,095 | 1,248 | 1,316 | 1,373 |
| 客数(千人) | Number of customers (Thousands) | 151,520 | 161,740 | 186,032 | 202,261 | 210,655 |

会社概要(2016年11月29日現在)

| | | |
|---------|---------------------------------|-------|
| 商号 | 株式会社サイゼリヤ | |
| 本社 | 〒342-0008 埼玉県吉川市旭2-5 | |
| 設立 | 1973年5月1日 | |
| 資本金 | 86億1,250万円 | |
| 発行済株式総数 | 5,227万株(自己株式を含む) | |
| 決算期 | 8月31日 | |
| 証券コード | 7581(東証1部) | |
| 事業内容 | イタリア料理店「サイゼリヤ」をチェーン展開するフードサービス業 | |
| 従業員数 | 4,290人(2016年8月末現在) | |
| 役員 | 代表取締役会長 | 正垣 泰彦 |
| | 代表取締役社長 | 堀埜 一成 |
| | 取締役 | 益岡 伸之 |
| | 取締役 | 松谷 秀治 |
| | 取締役 | 長岡 伸 |
| | 取締役 | 織戸 実 |
| | 社外取締役 | 島崎 孝二 |
| | 取締役 監査等委員 | 柴田 良平 |
| | 社外取締役 監査等委員 | 岡田 勉 |
| | 社外取締役 監査等委員 | 渡辺 晋 |

Corporate Data (As of November 29, 2016)

| | |
|--|--|
| Corporate Name | Saizeriya Co., Ltd. |
| Head Office | 2-5 Asahi, Yoshikawa-city, Saitama 342-0008, Japan |
| Established | May 1, 1973 |
| Common Stock | ¥8,612,500 thousands |
| Number of Shares Issued | 52,272 thousands shares (including treasury stock) |
| Fiscal Year-end | August 31 |
| Securities Code Number | 7581 (T.S.E., 1st Sec.) |
| Business Lines | Italian style restaurant chain |
| Number of Employees | 4,290 (As of August 31, 2016) |
| Board of Directors and Auditors | |
| Chairman | Yasuhiko Shogaki |
| President | Issei Horino |
| Director | Nobuyuki Masuoka |
| Director | Hideharu Matsutani |
| Director | Noboru Nagaoka |
| Director | Minoru Orido |
| Outside Director | Koji Shimazaki |
| Director, Audit and Supervisory Committee Member | Ryohei Shibata |
| Outside Director, Audit and Supervisory Committee Member | Tsutomu Okada |
| Outside Director, Audit and Supervisory Committee Member | Susumu Watanabe |