

Saizeriya

DATA FILE
2020



株式会社 サイゼリヤ 〒342-0008 埼玉県吉川市旭2-5

Saizeriya Co., Ltd. 2-5 Asahi, Yoshikawa-city, Saitama 342-0008, Japan

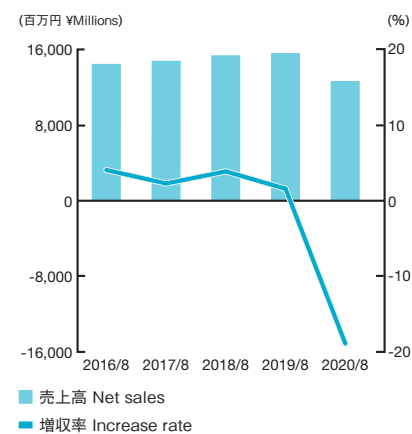
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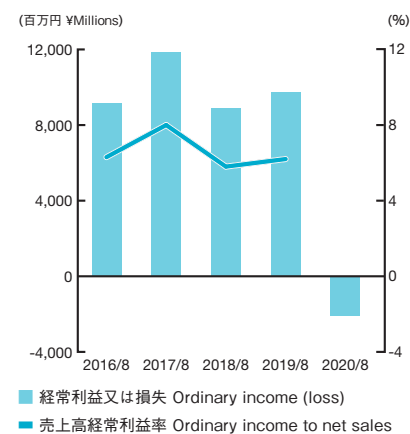
株式会社 サイゼリヤ

主要連結財務データ Principal Consolidated Financial Data

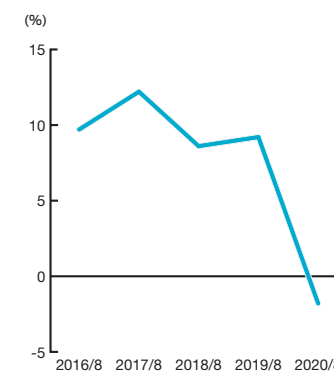
売上高/増収率
Net sales
Increase rate



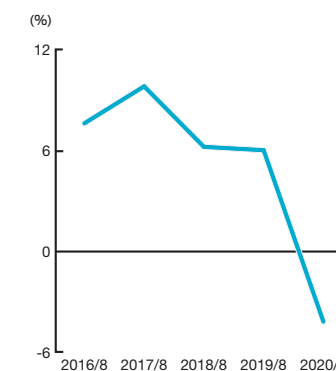
経常利益又は損失/売上高経常利益率
Ordinary income (loss)
Ordinary income to net sales



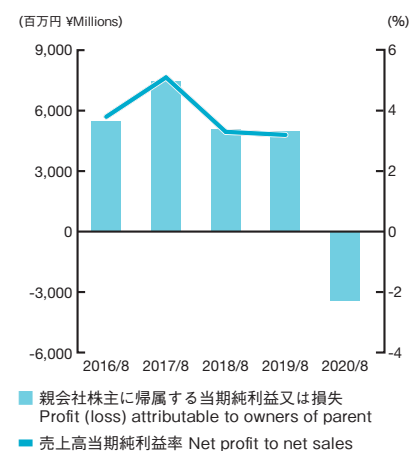
総資産経常利益率 (ROA)
Return on assets



自己資本当期純利益率 (ROE)
Return on equity



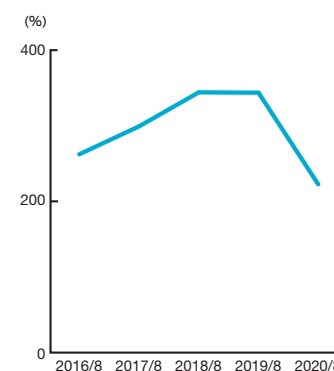
親会社株主に帰属する当期純利益又は損失/
売上高当期純利益率
Profit (loss) attributable to owners of parent
Net profit to net sales



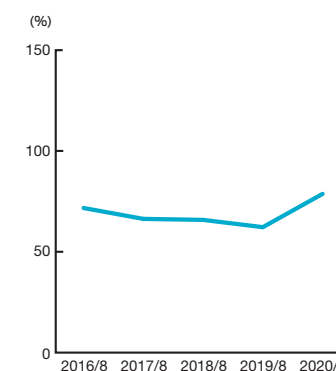
純資産/自己資本比率
Total net assets
Shareholders' equity ratio



流動比率
Current ratio



固定比率
Fixed assets ratio



		(百万円 ¥Millions)				
決算期		2016/8	2017/8	2018/8	2019/8	2020/8
売上高	Net sales	144,961	148,306	154,063	156,527	126,842
増収率 (%)	Increase rate (%)	4.1	2.3	3.9	1.6	△19.0
経常利益又は損失 (△)	Ordinary income (loss)	9,134	11,885	8,895	9,731	△2,091
売上高経常利益率 (%)	Ordinary income to net sales (%)	6.3	8.0	5.8	6.2	-
親会社株主に帰属する当期純利益又は損失 (△)	Profit (loss) attributable to owners of parent	5,505	7,496	5,074	4,980	△3,450
売上高当期純利益率 (%)	Net profit to net sales (%)	3.8	5.1	3.3	3.2	-
純資産	Total net assets	72,663	80,412	83,396	85,177	80,355
自己資本比率 (%)	Shareholders' equity ratio (%)	78.4	78.1	79.1	77.6	66.4

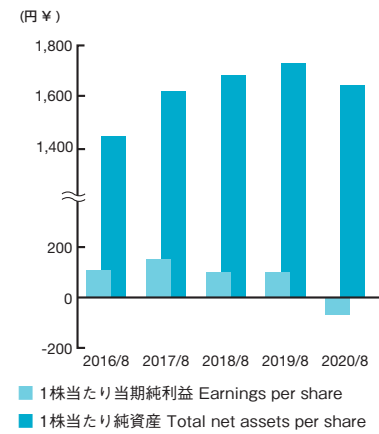
		(%)				
決算期		2016/8	2017/8	2018/8	2019/8	2020/8
総資産経常利益率 (ROA)	Return on assets	9.7	12.2	8.6	9.1	△1.8
総資本回転率 (回)	Total assets turnover (Times)	1.5	1.5	1.5	1.5	1.1
自己資本当期純利益率 (ROE)	Return on equity	7.6	9.8	6.2	5.9	△4.2
流動比率	Current ratio	262.2	299.1	344.1	343.7	222.6
固定比率	Fixed assets ratio	71.7	66.3	65.2	62.2	78.7

注: 総資産経常利益率 (ROA) = 経常利益 / 総資産 (期中平均) × 100 = 総資本回転率 × 売上高経常利益率
 総資本回転率 = 売上高 / 総資産 (期中平均)
 自己資本当期純利益率 (ROE) = 親会社株主に帰属する当期純利益 / 自己資本 (期中平均) × 100
 流動比率 = 流動資産 (期末) / 流動負債 (期末) × 100
 固定比率 = 固定資産 (期末) / 純資産 (期末) × 100

Notes: Return on assets = Ordinary income / Total assets (Yearly average) × 100 = Total assets turnover × Ordinary income to net sales
 Total assets turnover = Net sales / Total assets (Yearly average)
 Return on equity = Profit attributable to owners of parent / Shareholders' equity (Yearly average) × 100
 Current ratio = Current assets (Fiscal year-end) / Current liabilities (Fiscal year-end) × 100
 Fixed assets ratio = Fixed assets (Fiscal year-end) / Total net assets (Fiscal year-end) × 100

連結財務諸表 Consolidated Financial Statements

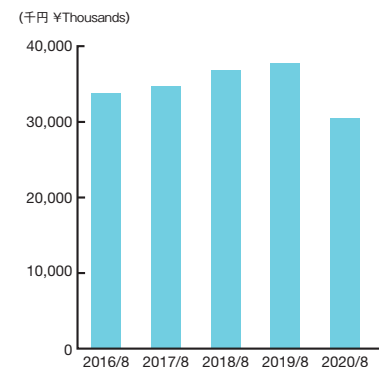
1株当たり当期純利益又は損失／1株当たり純資産
Earnings (loss) per share
Total net assets per share



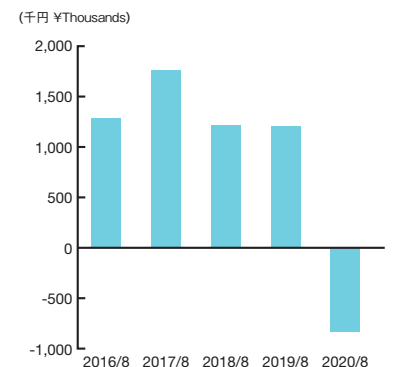
1株当たり配当金／配当性向
Cash dividends per share
Payout ratio



従業員1人当たり売上高
Net sales per employee



従業員1人当たり当期純利益又は損失
Net profit (loss) per employee



決算期	2016/8	2017/8	2018/8	2019/8	2020/8
1株当たり当期純利益又は損失(△) Earnings (loss) per share	108.7	151.5	102.7	101.5	△70.8
1株当たり純資産 Total net assets per share	1,441.1	1,618.6	1,681.9	1,728.7	1,640.6
1株当たり配当金 Cash dividends per share	18.00	18.00	18.00	18.00	18.00
発行済株式総数(株) Number of shares outstanding	50,333,860	49,541,763	49,331,679	48,910,383	48,570,269
配当性向(%) Payout ratio (%)	16.5	12.1	17.7	17.9	-
従業員1人当たり売上高(千円) Net sales per employee (¥Thousands)	33,790	34,805	36,892	37,781	30,461
従業員1人当たり当期純利益又は損失(△)(千円) Net profit (loss) per employee (¥Thousands)	1,283	1,759	1,215	1,202	△828
従業員数(人) Number of employees	4,290	4,261	4,176	4,143	4,164

注：発行済株式総数は、自己株式控除後の株式数です。
なお、自己株式には、「株式給付信託(J-ESOP)」の信託財産として、株式会社日本カストディ銀行(信託E口)が所有している当社株式を含めております。

Notes: The number of shares outstanding is the number of shares after the deduction of treasury shares. The treasury shares include shares of the Company owned by Custody Bank of Japan. (Trust E account) as trust assets under "Employee Stock Ownership Plan (J-ESOP)."

連結貸借対照表 Consolidated Balance Sheets

(百万円 ¥Millions)

会計年度末	2018/8	2019/8	2020/8
(資産の部) Assets			
流動資産 Current assets:	49,989	56,015	56,841
現金及び預金 Cash and deposits	37,486	43,266	42,320
テナント未収入金 Accounts receivable—tenants	1,276	1,979	1,046
商品及び製品 Merchandise and finished goods	6,372	5,653	6,194
原材料及び貯蔵品 Raw materials and supplies	700	855	1,229
その他 Other current assets	4,153	4,260	6,049
固定資産 Non-current assets:	54,907	52,955	63,226
有形固定資産 Property, plant and equipment	40,182	37,771	46,689
建物及び構築物(純額) Buildings and structures, net	25,677	24,228	24,169
機械装置及び運搬具(純額) Machinery, equipment and vehicles, net	2,184	1,792	1,482
工具、器具及び備品(純額) Tools, furniture and fixtures, net	4,929	4,306	4,019
土地 Land	6,939	6,919	6,932
リース資産(純額) Lease assets, net	94	85	75
使用権資産(純額) Rights of use assets, net	-	-	9,767
建設仮勘定 Construction in progress	356	439	242
無形固定資産 Intangible fixed assets	750	685	465
投資その他の資産 Investments and other assets	13,974	14,498	16,071
投資有価証券 Investment securities	259	259	259
敷金及び保証金 Leasehold and guarantee deposits	10,217	10,308	10,173
建設協力金 Construction assistance fund receivables	480	310	188
繰延税金資産 Deferred tax assets	2,782	3,433	5,220
その他 Other	248	199	243
貸倒引当金 Allowance for doubtful accounts	△13	△13	△13
資産合計 Total assets	104,896	108,970	120,068

(負債の部) Liabilities	2018/8	2019/8	2020/8
流動負債 Current liabilities:	14,688	16,296	25,539
買掛金 Accounts payable-trade	5,886	5,792	4,279
短期借入金 Short-term borrowings	-	-	10,000
リース債務 Lease obligations	9	9	4,014
未払法人税等 Income tax payable	970	1,837	293
賞与引当金 Provision for bonuses	1,271	1,410	773
株主優待引当金 Provision for shareholder benefit program	249	189	172
資産除去債務 Asset retirement obligations	48	63	115
デリバティブ負債 Derivative liabilities	-	101	-
その他 Other current liabilities	6,252	6,892	5,891
固定負債 Non-current liabilities:	6,811	7,496	14,172
株式給付引当金 Stock benefit allowance	478	628	816
リース債務 Lease obligations	94	85	6,206
繰延税金負債 Deferred tax liabilities	30	25	4
資産除去債務 Asset retirement obligations	5,992	6,535	6,984
その他 Other long-term liabilities	214	221	160
負債合計 Total liabilities	21,499	23,792	39,712

(純資産の部) Net assets	2018/8	2019/8	2020/8
株主資本 Shareholders' equity:	80,951	84,196	78,994
資本金 Capital stock	8,612	8,612	8,612
資本剰余金 Capital surplus	10,631	10,663	10,697
利益剰余金 Retained earnings	67,727	71,807	67,464
自己株式 Treasury stock	△6,020	△6,887	△7,779
その他の包括利益累計額 Accumulated other comprehensive income	2,017	353	687
為替換算調整勘定 Foreign currency translation adjustment	2,017	353	687
新株予約権 Subscription rights to shares	427	627	673
純資産合計 Total net assets	83,396	85,177	80,355
負債純資産合計 Total liabilities and net assets	104,896	108,970	120,068

連結財務諸表 Consolidated Financial Statements

連結損益計算書 Consolidated Statements of Income		(百万円 ¥Millions)		
会計年度		2018/8	2019/8	2020/8
売上高	Net sales	154,063	156,527	126,842
売上原価	Cost of sales	56,268	56,277	47,397
売上総利益	Gross profit	97,795	100,250	79,445
販売費及び一般管理費	Selling, general and administrative expenses	89,154	90,651	83,260
営業利益又は損失(△)	Operating income (loss)	8,640	9,599	△3,815
営業外収益	Non-operating income	329	344	2,094
営業外費用	Non-operating expenses	74	212	369
経常利益又は損失(△)	Ordinary income (loss)	8,895	9,731	△2,091
特別利益	Extraordinary income	76	16	106
特別損失	Extraordinary losses	1,368	2,304	2,546
税金等調整前当期純利益又は損失(△)	Profit (loss) before income taxes	7,603	7,443	△4,530
法人税、住民税及び事業税	Income taxes-current	2,676	3,148	717
法人税等調整額	Income taxes-deferred	△147	△685	△1,797
親会社株主に帰属する当期純利益又は損失(△)	Profit (loss) attributable to owners of parent	5,074	4,980	△3,450

連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows		(百万円 ¥Millions)		
会計年度		2018/8	2019/8	2020/8
営業活動によるキャッシュ・フロー	Cash flows from operating activities	10,313	14,705	525
投資活動によるキャッシュ・フロー	Cash flows from investing activities	△8,017	△6,016	△5,917
財務活動によるキャッシュ・フロー	Cash flows from financing activities	△1,770	△1,853	4,244
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	△450	△1,132	278
現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents	75	5,703	△869
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	37,410	37,486	43,189
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	37,486	43,189	42,320

営業データ Operating Statistics		2016/8	2017/8	2018/8	2019/8	2020/8
決算期						
設備投資(百万円)	Capital expenditures (¥Millions)	5,442	5,935	7,986	6,083	6,687
店舗数(店)	Number of shops	1,373	1,424	1,469	1,504	1,517
客数(千人)	Number of customers (Thousands)	210,655	220,153	224,636	228,023	184,134

会社概要(2020年11月26日現在)

商号	株式会社サイゼリヤ	
本社	〒342-0008 埼玉県吉川市旭2-5	
設立	1973年5月1日	
資本金	86億1,250万円	
発行済株式総数	5,227万株(自己株式を含む)	
決算期	8月31日	
証券コード	7581(東証1部)	
事業内容	イタリア料理店「サイゼリヤ」をチェーン展開するフードサービス業	
従業員数	4,164人(2020年8月末現在)	
役員	代表取締役会長	正垣 泰彦
	代表取締役社長	堀埜 一成
	取締役	長岡 伸
	社外取締役	島崎 孝二
	取締役 常勤監査等委員	中嶋 靖雄
	社外取締役 監査等委員	渡辺 晋
	社外取締役 監査等委員	松田 道春

Corporate Data (As of November 26, 2020)

Corporate Name	Saizeriya Co., Ltd.
Head Office	2-5 Asahi, Yoshikawa-city, Saitama 342-0008, Japan
Established	May 1, 1973
Common Stock	¥8,612,500 thousands
Number of Shares Issued	52,272 thousands shares (including treasury stock)
Fiscal Year-end	August 31
Securities Code Number	7581 (T.S.E., 1st Sec.)
Business Lines	Italian style restaurant chain
Number of Employees	4,164 (As of August 31, 2020)
Board of Directors and Auditors	
Chairman	Yasuhiko Shogaki
President	Issei Horino
Director	Noboru Nagaoka
Outside Director	Koji Shimazaki
Director, Standing Audit and Supervisory Committee Member	Yasuo Nakajima
Outside Director, Audit and Supervisory Committee Member	Susumu Watanabe
Outside Director, Audit and Supervisory Committee Member	Michiharu Matsuda