

Saizeriya

DATA FILE  
2021



株式会社 サイゼリヤ 〒342-0008 埼玉県吉川市旭2-5

Saizeriya Co., Ltd. 2-5 Asahi, Yoshikawa-city, Saitama 342-0008, Japan

URL <https://www.saizeriya.co.jp/>

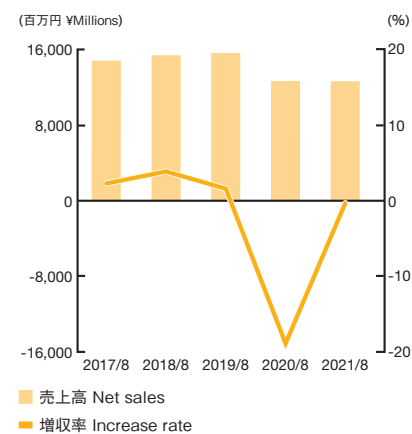
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株式会社 サイゼリヤ

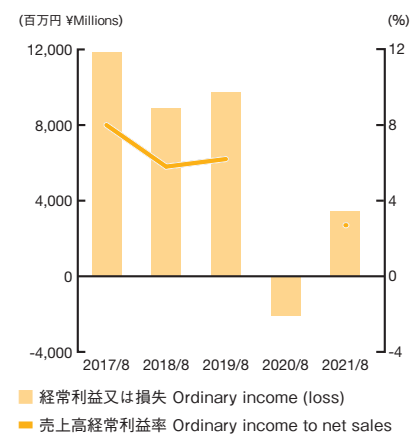


# 主要連結財務データ Principal Consolidated Financial Data

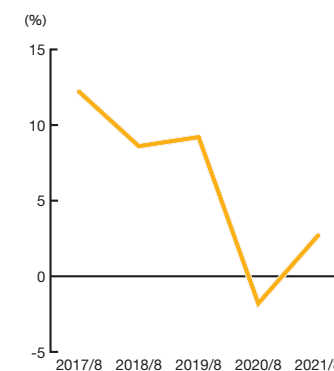
売上高/増収率  
Net sales  
Increase rate



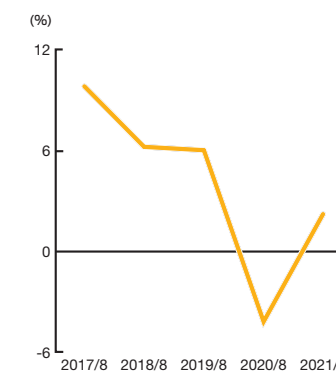
経常利益又は損失/売上高経常利益率  
Ordinary income (loss)  
Ordinary income to net sales



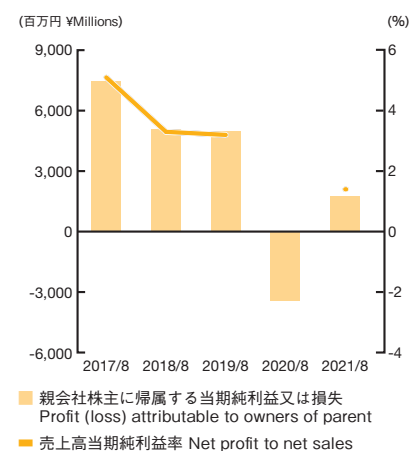
総資産経常利益率 (ROA)  
Return on assets



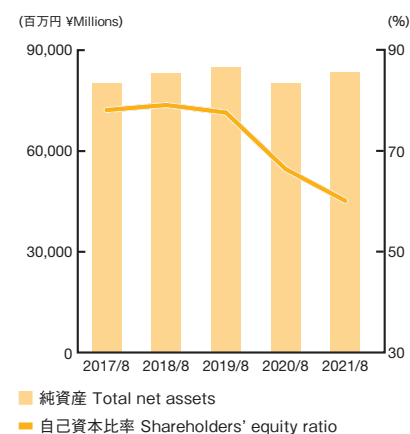
自己資本当期純利益率 (ROE)  
Return on equity



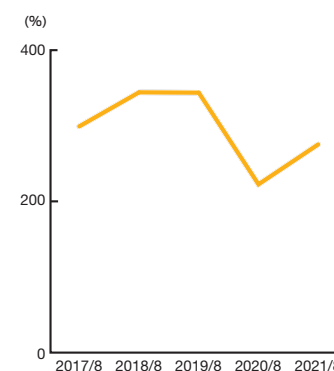
親会社株主に帰属する当期純利益又は損失/  
売上高当期純利益率  
Profit (loss) attributable to owners of parent  
Net profit to net sales



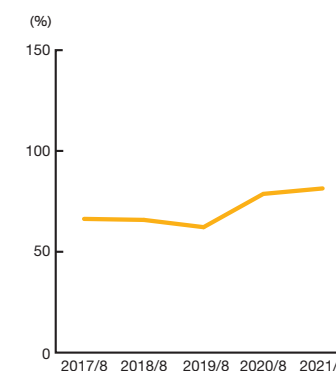
純資産/自己資本比率  
Total net assets  
Shareholders' equity ratio



流動比率  
Current ratio



固定比率  
Fixed assets ratio



		(百万円 ¥Millions)				
決算期		2017/8	2018/8	2019/8	2020/8	2021/8
売上高	Net sales	148,306	154,063	156,527	126,842	126,513
増収率 (%)	Increase rate (%)	2.3	3.9	1.6	△19.0	△0.3
経常利益又は損失 (△)	Ordinary income (loss)	11,885	8,895	9,731	△2,091	3,455
売上高経常利益率 (%)	Ordinary income to net sales (%)	8.0	5.8	6.2	-	2.7
親会社株主に帰属する当期純利益又は損失 (△)	Profit (loss) attributable to owners of parent	7,496	5,074	4,980	△3,450	1,765
売上高当期純利益率 (%)	Net profit to net sales (%)	5.1	3.3	3.2	-	1.4
純資産	Total net assets	80,412	83,396	85,177	80,355	83,569
自己資本比率 (%)	Shareholders' equity ratio (%)	78.1	79.1	77.6	66.4	60.1

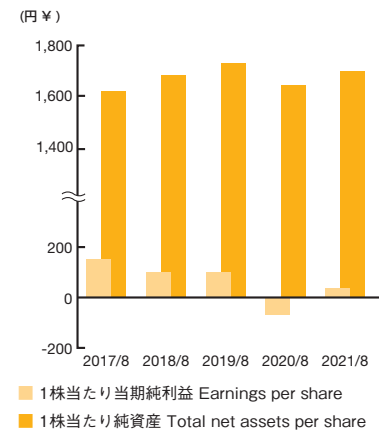
		(%)				
決算期		2017/8	2018/8	2019/8	2020/8	2021/8
総資産経常利益率 (ROA)	Return on assets	12.2	8.6	9.2	△1.8	2.7
総資本回転率 (回)	Total assets turnover (Times)	1.5	1.5	1.5	1.1	1.0
自己資本当期純利益率 (ROE)	Return on equity	9.8	6.2	5.9	△4.2	2.2
流動比率	Current ratio	299.1	344.1	343.7	222.6	275.3
固定比率	Fixed assets ratio	66.3	65.2	62.2	78.7	81.4

注: 総資産経常利益率 (ROA) = 経常利益 / 総資産 (期中平均) × 100 = 総資本回転率 × 売上高経常利益率  
 総資本回転率 = 売上高 / 総資産 (期中平均)  
 自己資本当期純利益率 (ROE) = 親会社株主に帰属する当期純利益 / 自己資本 (期中平均) × 100  
 流動比率 = 流動資産 (期末) / 流動負債 (期末) × 100  
 固定比率 = 固定資産 (期末) / 純資産 (期末) × 100

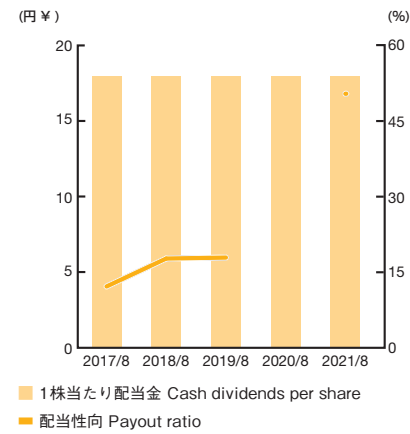
Notes: Return on assets = Ordinary income / Total assets (Yearly average) × 100 = Total assets turnover × Ordinary income to net sales  
 Total assets turnover = Net sales / Total assets (Yearly average)  
 Return on equity = Profit attributable to owners of parent / Shareholders' equity (Yearly average) × 100  
 Current ratio = Current assets (Fiscal year-end) / Current liabilities (Fiscal year-end) × 100  
 Fixed assets ratio = Fixed assets (Fiscal year-end) / Total net assets (Fiscal year-end) × 100

## 連結財務諸表 Consolidated Financial Statements

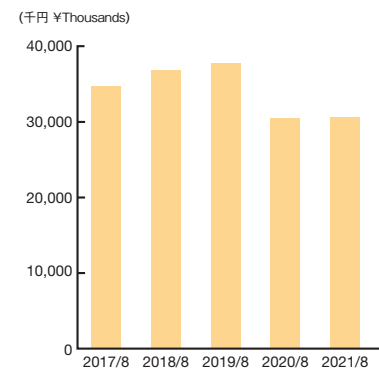
1株当たり当期純利益又は損失／1株当たり純資産  
Earnings (loss) per share  
Total net assets per share



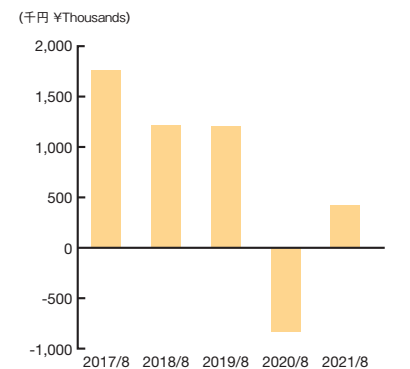
1株当たり配当金／配当性向  
Cash dividends per share  
Payout ratio



従業員1人当たり売上高  
Net sales per employee



従業員1人当たり当期純利益又は損失  
Net profit (loss) per employee



決算期		2017/8	2018/8	2019/8	2020/8	2021/8
1株当たり当期純利益又は損失(△) Earnings (loss) per share		151.5	102.7	101.5	△70.8	36.3
1株当たり純資産 Total net assets per share		1,618.6	1,681.9	1,728.7	1,640.6	1,700.5
1株当たり配当金 Cash dividends per share		18.00	18.00	18.00	18.00	18.00
発行済株式総数(株) Number of shares outstanding		49,541,763	49,331,679	48,910,383	48,570,269	48,757,925
配当性向(%) Payout ratio (%)		12.1	17.7	17.9	-	50.4
従業員1人当たり売上高(千円) Net sales per employee (¥Thousands)		34,805	36,892	37,781	30,461	30,603
従業員1人当たり当期純利益又は損失(△)(千円) Net profit (loss) per employee (¥Thousands)		1,759	1,215	1,202	△828	427
従業員数(人) Number of employees		4,261	4,176	4,143	4,164	4,134

注： 発行済株式総数は、自己株式控除後の株式数です。  
なお、自己株式には、「株式給付信託(J-ESOP)」の信託財産として、株式会社日本カストディ銀行(信託E口)が所有している当社株式を含めております。

Notes: The number of shares outstanding is the number of shares after the deduction of treasury shares. The treasury shares include shares of the Company owned by Custody Bank of Japan. (Trust E account) as trust assets under "Employee Stock Ownership Plan (J-ESOP)."

連結貸借対照表 Consolidated Balance Sheets

(百万円 ¥Millions)

会計年度末		2019/8	2020/8	2021/8
<b>(資産の部)</b>	<b>Assets</b>			
流動資産	Current assets:	56,015	56,841	70,042
現金及び預金	Cash and deposits	43,266	42,320	55,332
売掛金	Accounts receivable—trade	-	-	550
テナント未収入金	Accounts receivable—tenants	1,979	1,046	940
商品及び製品	Merchandise and finished goods	5,653	6,194	7,550
原材料及び貯蔵品	Raw materials and supplies	855	1,229	1,368
その他	Other current assets	4,260	6,049	4,299
固定資産	Non-current assets:	52,955	63,226	68,002
有形固定資産	Property, plant and equipment	37,771	46,689	50,953
建物及び構築物(純額)	Buildings and structures, net	24,228	24,169	25,952
機械装置及び運搬具(純額)	Machinery, equipment and vehicles, net	1,792	1,482	1,516
工具、器具及び備品(純額)	Tools, furniture and fixtures, net	4,306	4,019	4,169
土地	Land	6,919	6,932	6,938
リース資産(純額)	Lease assets, net	85	75	66
使用権資産(純額)	Rights of use assets, net	-	9,767	11,341
建設仮勘定	Construction in progress	439	242	968
無形固定資産	Intangible fixed assets	685	465	412
投資その他の資産	Investments and other assets	14,498	16,071	16,637
投資有価証券	Investment securities	259	259	259
敷金及び保証金	Leasehold and guarantee deposits	10,308	10,173	10,337
建設協力金	Construction assistance fund receivables	310	188	111
繰延税金資産	Deferred tax assets	3,433	5,220	5,744
その他	Other	199	243	196
貸倒引当金	Allowance for doubtful accounts	△13	△13	△12
資産合計	Total assets	108,970	120,068	138,045
<b>(負債の部)</b>	<b>Liabilities</b>			
流動負債	Current liabilities:	16,296	25,539	25,445
買掛金	Accounts payable—trade	5,792	4,279	4,125
短期借入金	Short-term borrowings	-	10,000	10,000
リース債務	Lease obligations	9	4,014	4,338
未払法人税等	Income tax payable	1,837	293	746
賞与引当金	Provision for bonuses	1,410	773	771
株主優待引当金	Provision for shareholder benefit program	189	172	207
資産除去債務	Asset retirement obligations	63	115	268
デリバティブ負債	Derivative liabilities	101	-	-
その他	Other current liabilities	6,892	5,891	4,988
固定負債	Non-current liabilities:	7,496	14,172	29,030
長期借入金	Long-term borrowings	-	-	12,500
株式給付引当金	Stock benefit allowance	628	816	984
リース債務	Lease obligations	85	6,206	8,093
繰延税金負債	Deferred tax liabilities	25	4	4
資産除去債務	Asset retirement obligations	6,535	6,984	7,299
その他	Other long-term liabilities	221	160	148
負債合計	Total liabilities	23,792	39,712	54,475
<b>(純資産の部)</b>	<b>Net assets</b>			
株主資本	Shareholders' equity:	84,196	78,994	80,342
資本金	Capital stock	8,612	8,612	8,612
資本剰余金	Capital surplus	10,663	10,697	10,801
利益剰余金	Retained earnings	71,807	67,464	68,343
自己株式	Treasury stock	△6,887	△7,779	△7,414
その他の包括利益累計額	Accumulated other comprehensive income	353	687	2,570
為替換算調整勘定	Foreign currency translation adjustment	353	687	2,570
新株予約権	Subscription rights to shares	627	673	656
純資産合計	Total net assets	85,177	80,355	83,569
負債純資産合計	Total liabilities and net assets	108,970	120,068	138,045

## 連結財務諸表 Consolidated Financial Statements

連結損益計算書 Consolidated Statements of Income		(百万円 ¥Millions)		
会計年度		2019/8	2020/8	2021/8
売上高	Net sales	156,527	126,842	126,513
売上原価	Cost of sales	56,277	47,397	46,360
売上総利益	Gross profit	100,250	79,445	80,152
販売費及び一般管理費	Selling, general and administrative expenses	90,651	83,260	82,417
営業利益又は損失(△)	Operating income (loss)	9,599	△3,815	△2,264
営業外収益	Non-operating income	344	2,094	6,403
営業外費用	Non-operating expenses	212	369	683
経常利益又は損失(△)	Ordinary income (loss)	9,731	△2,091	3,455
特別利益	Extraordinary income	16	106	108
特別損失	Extraordinary losses	2,304	2,546	970
税金等調整前当期純利益又は損失(△)	Profit (loss) before income taxes	7,443	△4,530	2,593
法人税、住民税及び事業税	Income taxes-current	3,148	717	1,325
法人税等調整額	Income taxes-deferred	△685	△1,797	△498
親会社株主に帰属する当期純利益又は損失(△)	Profit (loss) attributable to owners of parent	4,980	△3,450	1,765

連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows		(百万円 ¥Millions)		
会計年度		2019/8	2020/8	2021/8
営業活動によるキャッシュ・フロー	Cash flows from operating activities	14,705	525	12,187
投資活動によるキャッシュ・フロー	Cash flows from investing activities	△6,016	△5,917	△11,048
財務活動によるキャッシュ・フロー	Cash flows from financing activities	△1,853	4,244	7,428
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	△1,132	278	1,842
現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents	5,703	△869	10,410
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	37,486	43,189	42,320
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	43,189	42,320	52,730

営業データ Operating Statistics		2017/8	2018/8	2019/8	2020/8	2021/8
決算期						
設備投資(百万円)	Capital expenditures (¥Millions)	5,935	7,986	6,083	6,687	7,660
店舗数(店)	Number of shops	1,424	1,469	1,504	1,517	1,553
客数(千人)	Number of customers (Thousands)	220,153	224,636	228,023	184,134	179,685

## 会社概要(2021年11月25日現在)

商号	株式会社サイゼリヤ	
本社	〒342-0008 埼玉県吉川市旭2-5	
設立	1973年5月1日	
資本金	86億1,250万円	
発行済株式総数	5,227万株(自己株式を含む)	
決算期	8月31日	
証券コード	7581(東証1部)	
事業内容	イタリア料理店「サイゼリヤ」をチェーン展開するフードサービス業	
従業員数	4,134人(2021年8月末現在)	
役員	代表取締役会長	正垣 泰彦
	代表取締役社長	堀埜 一成
	取締役	長岡 伸
	社外取締役	荒川 隆
	取締役 常勤監査等委員	中嶋 靖雄
	社外取締役 監査等委員	渡辺 晋
	社外取締役 監査等委員	松田 道春

## Corporate Data (As of November 25, 2021)

<b>Corporate Name</b>	Saizeriya Co., Ltd.
<b>Head Office</b>	2-5 Asahi, Yoshikawa-city, Saitama 342-0008, Japan
<b>Established</b>	May 1, 1973
<b>Common Stock</b>	¥8,612,500 thousands
<b>Number of Shares Issued</b>	52,272 thousands shares (including treasury stock)
<b>Fiscal Year-end</b>	August 31
<b>Securities Code Number</b>	7581 (T.S.E., 1st Sec.)
<b>Business Lines</b>	Italian style restaurant chain
<b>Number of Employees</b>	4,134 (As of August 31, 2021)
<b>Board of Directors and Auditors</b>	
Chairman	Yasuhiko Shogaki
President	Issei Horino
Director	Noboru Nagaoka
Outside Director	Takashi Arakawa
Director, Standing Audit and Supervisory Committee Member	Yasuo Nakajima
Outside Director, Audit and Supervisory Committee Member	Susumu Watanabe
Outside Director, Audit and Supervisory Committee Member	Michiharu Matsuda