

Saizeriya

DATA FILE
2022



株式会社 サイゼリヤ 〒342-0008 埼玉県吉川市旭2-5

Saizeriya Co., Ltd. 2-5 Asahi, Yoshikawa-city, Saitama 342-0008, Japan

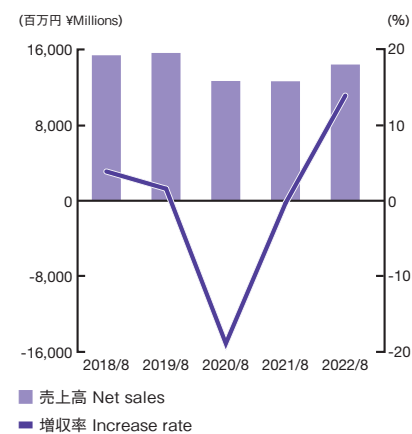
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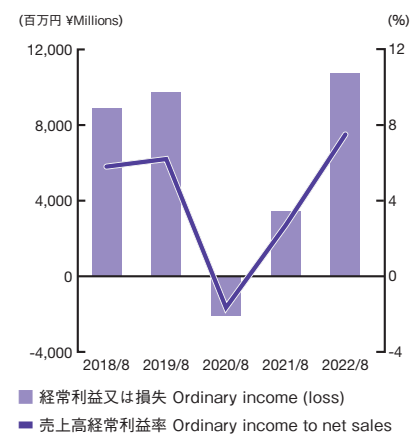
株式会社 サイゼリヤ

主要連結財務データ Principal Consolidated Financial Data

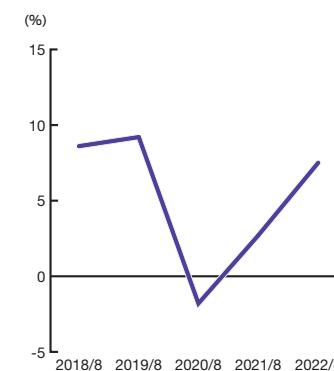
売上高/増収率
Net sales
Increase rate



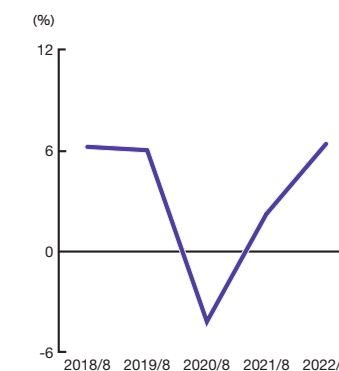
経常利益又は損失/売上高経常利益率
Ordinary income (loss)
Ordinary income to net sales



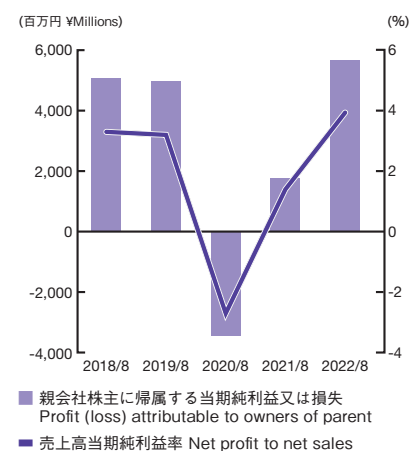
総資産経常利益率 (ROA)
Return on assets



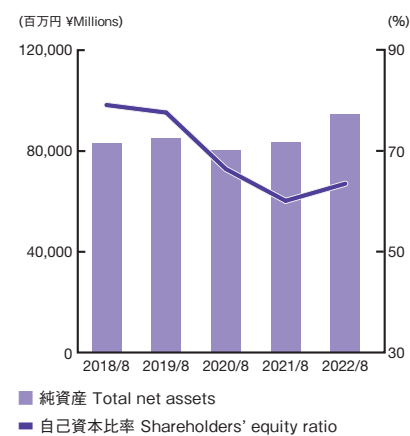
自己資本当期純利益率 (ROE)
Return on equity



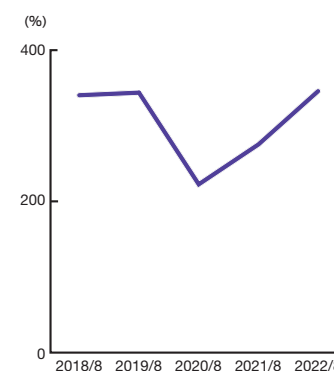
親会社株主に帰属する当期純利益又は損失/
売上高当期純利益率
Profit (loss) attributable to owners of parent
Net profit to net sales



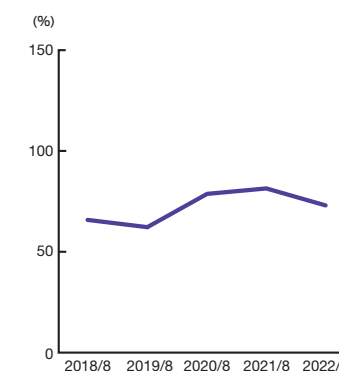
純資産/自己資本比率
Total net assets
Shareholders' equity ratio



流動比率
Current ratio



固定比率
Fixed assets ratio



		(百万円 ¥Millions)				
決算期		2018/8	2019/8	2020/8	2021/8	2022/8
売上高	Net sales	154,063	156,527	126,842	126,513	144,275
増収率 (%)	Increase rate (%)	3.9	1.6	△19.0	△0.3	14.0
経常利益又は損失 (△)	Ordinary income (loss)	8,895	9,731	△2,091	3,455	10,774
売上高経常利益率 (%)	Ordinary income to net sales (%)	5.8	6.2	△1.6	2.7	7.5
親会社株主に帰属する当期純利益又は損失 (△)	Profit (loss) attributable to owners of parent	5,074	4,980	△3,450	1,765	5,660
売上高当期純利益率 (%)	Net profit to net sales (%)	3.3	3.2	△2.7	1.4	3.9
純資産	Total net assets	83,396	85,177	80,355	83,569	94,523
自己資本比率 (%)	Shareholders' equity ratio (%)	79.1	77.6	66.4	60.1	63.5

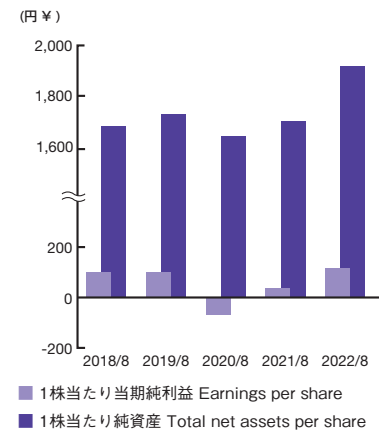
		(%)				
決算期		2018/8	2019/8	2020/8	2021/8	2022/8
総資産経常利益率 (ROA)	Return on assets	8.6	9.1	△1.8	2.7	7.5
総資本回転率 (回)	Total assets turnover (Times)	1.5	1.5	1.1	1.0	1.0
自己資本当期純利益率 (ROE)	Return on equity	6.2	5.9	△4.2	2.2	6.4
流動比率	Current ratio	340.3	343.7	222.6	275.3	345.6
固定比率	Fixed assets ratio	65.8	62.2	78.7	81.4	73.0

注: 総資産経常利益率 (ROA) = 経常利益 / 総資産 (期中平均) × 100 = 総資本回転率 × 売上高経常利益率
 総資本回転率 = 売上高 / 総資産 (期中平均)
 自己資本当期純利益率 (ROE) = 親会社株主に帰属する当期純利益 / 自己資本 (期中平均) × 100
 流動比率 = 流動資産 (期末) / 流動負債 (期末) × 100
 固定比率 = 固定資産 (期末) / 純資産 (期末) × 100

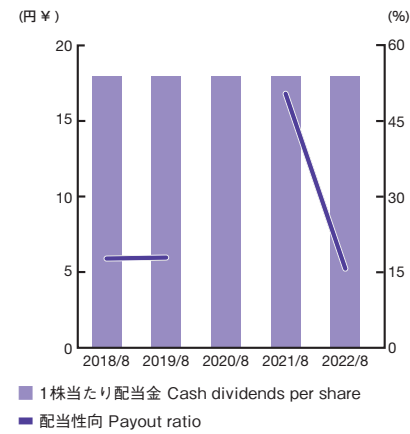
Notes: Return on assets = Ordinary income / Total assets (Yearly average) × 100 = Total assets turnover × Ordinary income to net sales
 Total assets turnover = Net sales / Total assets (Yearly average)
 Return on equity = Profit attributable to owners of parent / Shareholders' equity (Yearly average) × 100
 Current ratio = Current assets (Fiscal year-end) / Current liabilities (Fiscal year-end) × 100
 Fixed assets ratio = Fixed assets (Fiscal year-end) / Total net assets (Fiscal year-end) × 100

連結財務諸表 Consolidated Financial Statements

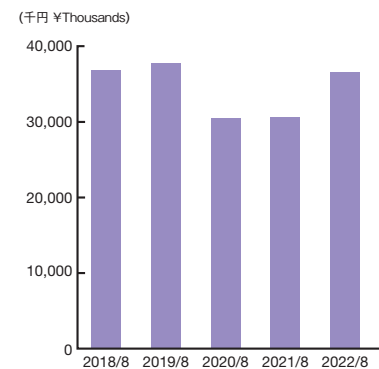
1株当たり当期純利益又は損失／1株当たり純資産
Earnings (loss) per share
Total net assets per share



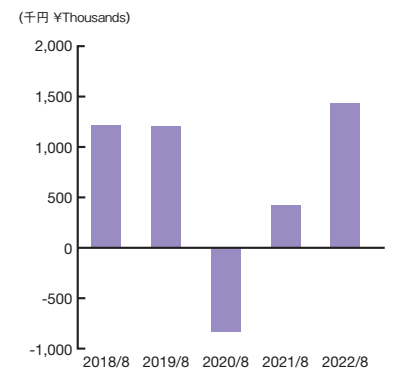
1株当たり配当金／配当性向
Cash dividends per share
Payout ratio



従業員1人当たり売上高
Net sales per employee



従業員1人当たり当期純利益又は損失
Net profit (loss) per employee



決算期	2018/8	2019/8	2020/8	2021/8	2022/8
1株当たり当期純利益又は損失(△) Earnings (loss) per share	102.7	101.5	△70.8	36.3	115.9
1株当たり純資産 Total net assets per share	1,681.9	1,728.7	1,640.6	1,700.5	1,920.7
1株当たり配当金 Cash dividends per share	18.00	18.00	18.00	18.00	18.00
発行済株式総数(株) Number of shares outstanding	49,331,679	48,910,383	48,570,269	48,757,925	48,880,459
配当性向(%) Payout ratio (%)	17.7	17.9	-	50.4	15.7
従業員1人当たり売上高(千円) Net sales per employee (¥Thousands)	36,892	37,781	30,461	30,603	36,627
従業員1人当たり当期純利益又は損失(△)(千円) Net profit (loss) per employee (¥Thousands)	1,215	1,202	△828	427	1,437
従業員数(人) Number of employees	4,176	4,143	4,164	4,134	3,939

注：発行済株式総数は、自己株式控除後の株式数です。
なお、自己株式には、「株式給付信託(J-ESOP)」の信託財産として、株式会社日本カストディ銀行(信託E口)が所有している当社株式を含めております。

Notes: The number of shares outstanding is the number of shares after the deduction of treasury shares. The treasury shares include shares of the Company owned by Custody Bank of Japan. (Trust E account) as trust assets under "Employee Stock Ownership Plan (J-ESOP)."

連結貸借対照表 Consolidated Balance Sheets

(百万円 ¥Millions)

会計年度末	2020/8	2021/8	2022/8
(資産の部) Assets			
流動資産 Current assets:	56,841	70,042	78,935
現金及び預金 Cash and deposits	42,320	55,332	60,275
売掛金 Accounts receivable—trade	-	550	1,089
テナント未収入金 Accounts receivable—tenants	1,046	940	1,493
商品及び製品 Merchandise and finished goods	6,194	7,550	10,093
原材料及び貯蔵品 Raw materials and supplies	1,229	1,368	1,512
その他 Other current assets	6,049	4,299	4,470
固定資産 Non-current assets:	63,226	68,002	68,994
有形固定資産 Property, plant and equipment	46,689	50,953	52,487
建物及び構築物(純額) Buildings and structures, net	24,169	25,952	25,482
機械装置及び運搬具(純額) Machinery, equipment and vehicles, net	1,482	1,516	1,527
工具、器具及び備品(純額) Tools, furniture and fixtures, net	4,019	4,169	4,086
土地 Land	6,932	6,938	6,971
リース資産(純額) Lease assets, net	75	66	57
使用権資産(純額) Rights of use assets, net	9,767	11,341	13,669
建設仮勘定 Construction in progress	242	968	692
無形固定資産 Intangible fixed assets	465	412	367
投資その他の資産 Investments and other assets	16,071	16,637	16,140
投資有価証券 Investment securities	259	259	279
敷金及び保証金 Leasehold and guarantee deposits	10,173	10,337	10,547
建設協力金 Construction assistance fund receivables	188	111	51
長期貸付金 Long-term loans	-	-	30
繰延税金資産 Deferred tax assets	5,220	5,744	5,069
その他 Other	243	196	174
貸倒引当金 Allowance for doubtful accounts	△13	△12	△12
資産合計 Total assets	120,068	138,045	147,930

(負債の部) Liabilities	2020/8	2021/8	2022/8
流動負債 Current liabilities:	25,539	25,445	22,840
買掛金 Accounts payable-trade	4,279	4,125	5,769
短期借入金 Short-term borrowings	10,000	10,000	-
リース債務 Lease obligations	4,014	4,338	5,779
未払法人税等 Income tax payable	293	746	2,160
賞与引当金 Provision for bonuses	773	771	930
株主優待引当金 Provision for shareholder benefit program	172	207	218
資産除去債務 Asset retirement obligations	115	268	286
その他 Other current liabilities	5,891	4,988	7,696
固定負債 Non-current liabilities:	14,172	29,030	30,566
長期借入金 Long-term borrowings	-	12,500	12,500
株式給付引当金 Stock benefit allowance	816	984	1,114
リース債務 Lease obligations	6,206	8,093	9,240
繰延税金負債 Deferred tax liabilities	4	4	33
資産除去債務 Asset retirement obligations	6,984	7,299	7,560
その他 Other long-term liabilities	160	148	116
負債合計 Total liabilities	39,712	54,475	53,407

(純資産の部) Net assets	2020/8	2021/8	2022/8
株主資本 Shareholders' equity:	78,994	80,342	85,455
資本金 Capital stock	8,612	8,612	8,612
資本剰余金 Capital surplus	10,697	10,801	10,872
利益剰余金 Retained earnings	67,464	68,343	73,114
自己株式 Treasury stock	△7,779	△7,414	△7,143
その他の包括利益累計額 Accumulated other comprehensive income	687	2,570	8,430
為替換算調整勘定 Foreign currency translation adjustment	687	2,570	8,430
新株予約権 Subscription rights to shares	673	656	637
純資産合計 Total net assets	80,355	83,569	94,523
負債純資産合計 Total liabilities and net assets	120,068	138,045	147,930

連結財務諸表 Consolidated Financial Statements

連結損益計算書 Consolidated Statements of Income		(百万円 ¥Millions)		
会計年度		2020/8	2021/8	2022/8
売上高	Net sales	126,842	126,513	144,275
売上原価	Cost of sales	47,397	46,360	53,223
売上総利益	Gross profit	79,445	80,152	91,051
販売費及び一般管理費	Selling, general and administrative expenses	83,260	82,417	90,628
営業利益又は損失(△)	Operating income (loss)	△3,815	△2,264	422
営業外収益	Non-operating income	2,094	6,403	11,020
営業外費用	Non-operating expenses	369	683	669
経常利益又は損失(△)	Ordinary income (loss)	△2,091	3,455	10,774
特別利益	Extraordinary income	106	108	195
特別損失	Extraordinary losses	2,546	970	2,351
税金等調整前当期純利益又は損失(△)	Profit (loss) before income taxes	△4,530	2,593	8,617
法人税、住民税及び事業税	Income taxes-current	717	1,325	2,132
法人税等調整額	Income taxes-deferred	△1,797	△498	823
親会社株主に帰属する当期純利益又は損失(△)	Profit (loss) attributable to owners of parent	△3,450	1,765	5,660

連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows		(百万円 ¥Millions)		
会計年度		2020/8	2021/8	2022/8
営業活動によるキャッシュ・フロー	Cash flows from operating activities	525	12,187	21,841
投資活動によるキャッシュ・フロー	Cash flows from investing activities	△5,917	△11,048	△2,456
財務活動によるキャッシュ・フロー	Cash flows from financing activities	4,244	7,428	△16,466
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	278	1,842	4,625
現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents	△869	10,410	7,545
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	43,189	42,320	52,730
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	42,320	52,730	60,275

営業データ Operating Statistics		2018/8	2019/8	2020/8	2021/8	2022/8
決算期						
設備投資(百万円)	Capital expenditures (¥Millions)	7,986	6,083	6,687	7,659	5,918
店舗数(店)	Number of shops	1,469	1,504	1,517	1,553	1,547
客数(千人)	Number of customers (Thousands)	224,636	228,023	184,128	179,686	187,653

会社概要(2022年11月29日現在)

商号	株式会社サイゼリヤ	
本社	〒342-0008 埼玉県吉川市旭2-5	
設立	1973年5月1日	
資本金	86億1,250万円	
発行済株式総数	5,227万株(自己株式を含む)	
決算期	8月31日	
証券コード	7581(プライム市場)	
事業内容	イタリア料理店「サイゼリヤ」をチェーン展開するフードサービス業	
従業員数	3,939人(2022年8月末現在)	
役員	代表取締役会長	正垣 泰彦
	代表取締役社長	松谷 秀治
	取締役	長岡 伸
	取締役 常勤監査等委員	中嶋 靖雄
	社外取締役 監査等委員	松田 道春
	社外取締役 監査等委員	荒川 隆
	社外取締役 監査等委員	江口真理恵

Corporate Data (As of November 29, 2022)

Corporate Name	Saizeriya Co., Ltd.
Head Office	2-5 Asahi, Yoshikawa-city, Saitama 342-0008, Japan
Established	May 1, 1973
Common Stock	¥8,612,500 thousands
Number of Shares Issued	52,272 thousands shares (including treasury stock)
Fiscal Year-end	August 31
Securities Code Number	7581 (T.S.E. Prime Market)
Business Lines	Italian style restaurant chain
Number of Employees	3,939 (As of August 31, 2022)
Board of Directors and Auditors	
Chairman	Yasuhiko Shogaki
President	Hideharu Matsutani
Director	Noboru Nagaoka
Director, Standing Audit and Supervisory Committee Member	Yasuo Nakajima
Outside Director, Audit and Supervisory Committee Member	Michiharu Matsuda
Outside Director, Audit and Supervisory Committee Member	Takashi Arakawa
Outside Director, Audit and Supervisory Committee Member	Marie Eguchi