

Saizeriya

DATA FILE

2023



株式会社 サイゼリヤ 〒342-0008 埼玉県吉川市旭2-5

Saizeriya Co., Ltd. 2-5 Asahi, Yoshikawa-city, Saitama 342-0008, Japan

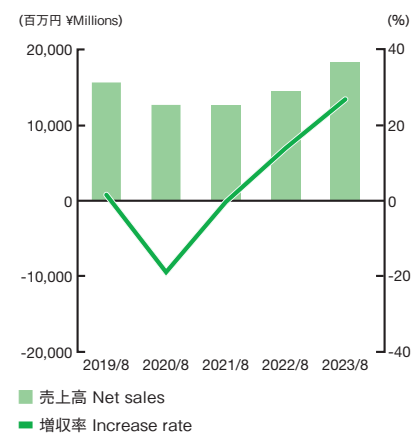
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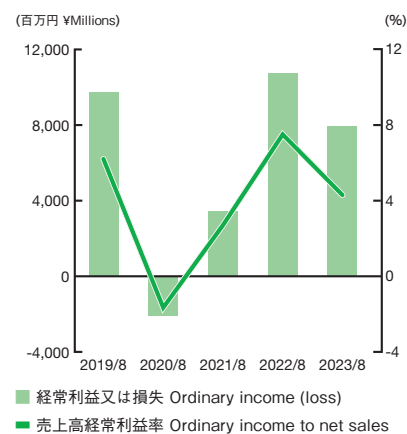
株式会社 サイゼリヤ

# 主要連結財務データ Principal Consolidated Financial Data

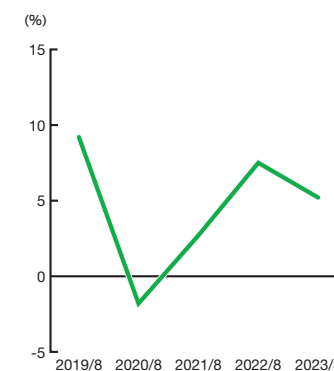
売上高/増収率  
Net sales  
Increase rate



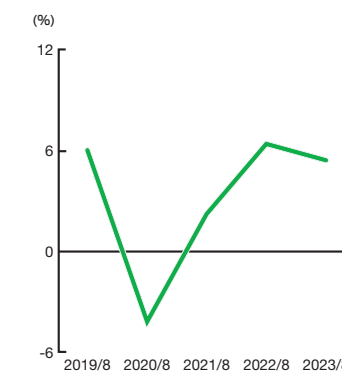
経常利益又は損失/売上高経常利益率  
Ordinary income (loss)  
Ordinary income to net sales



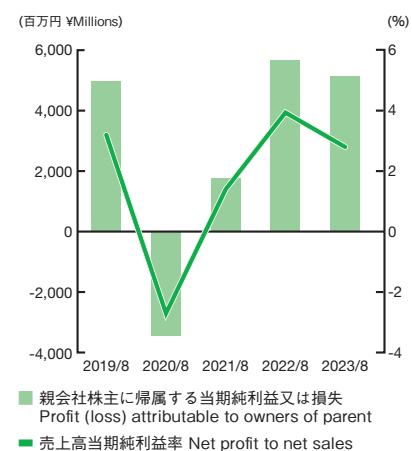
総資産経常利益率 (ROA)  
Return on assets



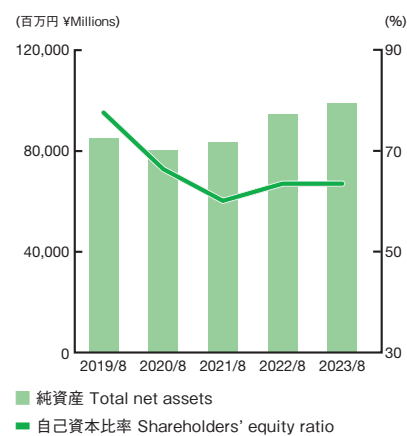
自己資本当期純利益率 (ROE)  
Return on equity



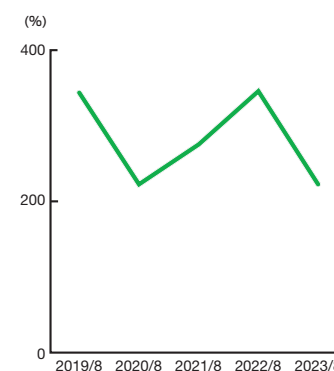
親会社株主に帰属する当期純利益又は損失/  
売上高当期純利益率  
Profit (loss) attributable to owners of parent  
Net profit to net sales



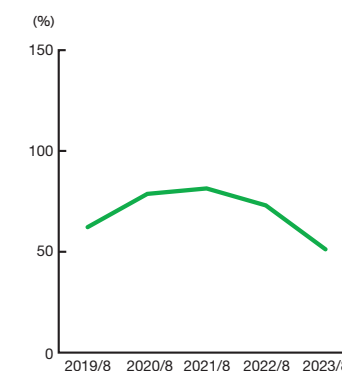
純資産/自己資本比率  
Total net assets  
Shareholders' equity ratio



流動比率  
Current ratio



固定比率  
Fixed assets ratio



		(百万円 ¥Millions)				
決算期		2019/8	2020/8	2021/8	2022/8	2023/8
売上高	Net sales	156,527	126,842	126,513	144,275	183,244
増収率 (%)	Increase rate (%)	1.6	△19.0	△0.3	14.0	27.0
経常利益又は損失 (△)	Ordinary income (loss)	9,731	△2,091	3,455	10,774	7,949
売上高経常利益率 (%)	Ordinary income to net sales (%)	6.2	-	2.7	7.5	4.3
親会社株主に帰属する当期純利益又は損失 (△)	Profit (loss) attributable to owners of parent	4,980	△3,450	1,765	5,660	5,154
売上高当期純利益率 (%)	Net profit to net sales (%)	3.2	-	1.4	3.9	2.8
純資産	Total net assets	85,177	80,355	83,569	94,523	99,031
自己資本比率 (%)	Shareholders' equity ratio (%)	77.6	66.4	60.1	63.5	63.5

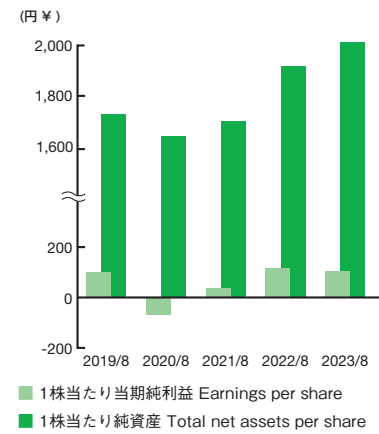
		(%)				
決算期		2019/8	2020/8	2021/8	2022/8	2023/8
総資産経常利益率 (ROA)	Return on assets	9.1	△1.8	2.7	7.5	5.2
総資本回転率 (回)	Total assets turnover (Times)	1.5	1.1	1.0	1.0	1.2
自己資本当期純利益率 (ROE)	Return on equity	5.9	△4.2	2.2	6.4	5.4
流動比率	Current ratio	343.7	222.6	275.3	345.6	222.0
固定比率	Fixed assets ratio	62.2	78.7	81.4	73.0	51.2

注: 総資産経常利益率 (ROA) = 経常利益 / 総資産 (期中平均) × 100 = 総資本回転率 × 売上高経常利益率  
 総資本回転率 = 売上高 / 総資産 (期中平均)  
 自己資本当期純利益率 (ROE) = 親会社株主に帰属する当期純利益 / 自己資本 (期中平均) × 100  
 流動比率 = 流動資産 (期末) / 流動負債 (期末) × 100  
 固定比率 = 固定資産 (期末) / 純資産 (期末) × 100

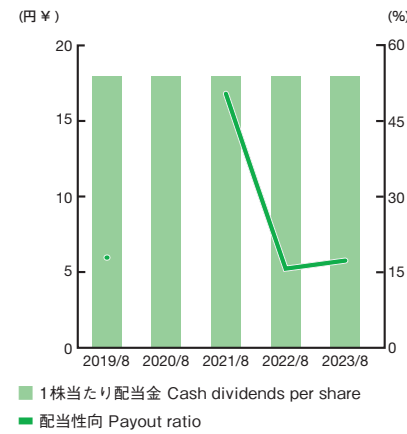
Notes: Return on assets = Ordinary income / Total assets (Yearly average) × 100 = Total assets turnover × Ordinary income to net sales  
 Total assets turnover = Net sales / Total assets (Yearly average)  
 Return on equity = Profit attributable to owners of parent / Shareholders' equity (Yearly average) × 100  
 Current ratio = Current assets (Fiscal year-end) / Current liabilities (Fiscal year-end) × 100  
 Fixed assets ratio = Fixed assets (Fiscal year-end) / Total net assets (Fiscal year-end) × 100

## 連結財務諸表 Consolidated Financial Statements

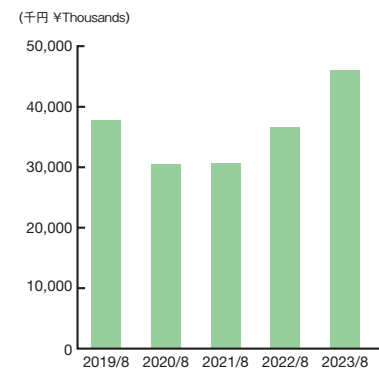
1株当たり当期純利益又は損失／1株当たり純資産  
Earnings (loss) per share  
Total net assets per share



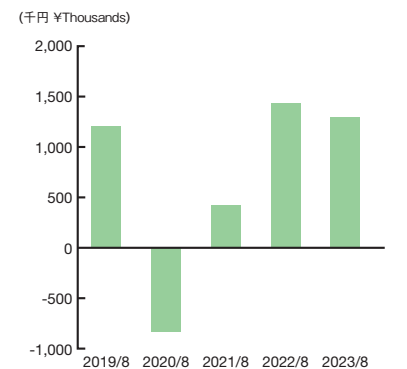
1株当たり配当金／配当性向  
Cash dividends per share  
Payout ratio



従業員1人当たり売上高  
Net sales per employee



従業員1人当たり当期純利益又は損失  
Net profit (loss) per employee



決算期	2019/8	2020/8	2021/8	2022/8	2023/8
1株当たり当期純利益又は損失(△) Earnings (loss) per share	101.5	△70.8	36.3	115.9	105.6
1株当たり純資産 Total net assets per share	1,728.7	1,640.6	1,700.5	1,920.7	2,014.2
1株当たり配当金 Cash dividends per share	18.00	18.00	18.00	18.00	18.00
発行済株式総数(株) Number of shares outstanding	48,910,383	48,570,269	48,757,925	48,880,459	48,936,790
配当性向(%) Payout ratio (%)	17.9	-	50.4	15.7	17.3
従業員1人当たり売上高(千円) Net sales per employee (¥Thousands)	37,781	30,461	30,603	36,627	46,041
従業員1人当たり当期純利益又は損失(△)(千円) Net profit (loss) per employee (¥Thousands)	1,202	△828	427	1,437	1,295
従業員数(人) Number of employees	4,143	4,164	4,134	3,939	3,980

注：発行済株式総数は、自己株式控除後の株式数です。  
なお、自己株式には、「株式給付信託(J-ESOP)」の信託財産として、株式会社日本カストディ銀行(信託E口)が所有している当社株式を含めております。

Notes: The number of shares outstanding is the number of shares after the deduction of treasury shares. The treasury shares include shares of the Company owned by Custody Bank of Japan. (Trust E account) as trust assets under "Employee Stock Ownership Plan (J-ESOP)."

## 連結貸借対照表 Consolidated Balance Sheets

(百万円 ¥Millions)

会計年度末	2021/8	2022/8	2023/8
<b>(資産の部) Assets</b>			
流動資産 Current assets:	70,042	78,935	87,654
現金及び預金 Cash and deposits	55,332	60,275	67,855
売掛金 Accounts receivable—trade	550	1,089	1,508
テナント未収入金 Accounts receivable—tenants	940	1,493	2,017
商品及び製品 Merchandise and finished goods	7,550	10,093	10,220
原材料及び貯蔵品 Raw materials and supplies	1,368	1,512	1,305
その他 Other current assets	4,299	4,470	4,747
固定資産 Non-current assets:	68,002	68,994	67,466
有形固定資産 Property, plant and equipment	50,953	52,487	50,664
建物及び構築物(純額) Buildings and structures, net	25,952	25,482	25,227
機械装置及び運搬具(純額) Machinery, equipment and vehicles, net	1,516	1,527	1,403
工具、器具及び備品(純額) Tools, furniture and fixtures, net	4,169	4,086	3,827
土地 Land	6,938	6,971	6,847
リース資産(純額) Lease assets, net	66	57	47
使用権資産(純額) Rights of use assets, net	11,341	13,669	12,826
建設仮勘定 Construction in progress	968	692	484
無形固定資産 Intangible fixed assets	412	367	427
投資その他の資産 Investments and other assets	16,637	16,140	16,374
投資有価証券 Investment securities	259	279	279
敷金及び保証金 Leasehold and guarantee deposits	10,337	10,547	10,718
建設協力金 Construction assistance fund receivables	111	51	29
長期貸付金 Long-term loans	-	30	30
繰延税金資産 Deferred tax assets	5,744	5,069	5,182
その他 Other	196	174	147
貸倒引当金 Allowance for doubtful accounts	△12	△12	△12
資産合計 Total assets	138,045	147,930	155,121
<b>(負債の部) Liabilities</b>			
流動負債 Current liabilities:	25,445	22,840	39,480
買掛金 Accounts payable-trade	4,125	5,769	8,513
短期借入金	10,000	-	-
1年内返済予定の長期借入金 Current portion of long-term loans payable	-	-	12,500
リース債務 Lease obligations	4,338	5,779	6,366
未払法人税等 Income tax payable	746	2,160	1,472
賞与引当金 Provision for bonuses	771	930	1,541
株主優待引当金 Provision for shareholder benefit program	207	218	207
資産除去債務 Asset retirement obligations	268	286	243
その他 Other current liabilities	4,988	7,696	8,635
固定負債 Non-current liabilities:	29,030	30,566	16,609
長期借入金 Long-term borrowings	12,500	12,500	-
株式給付引当金 Stock benefit allowance	984	1,114	1,251
リース債務 Lease obligations	8,093	9,240	7,649
繰延税金負債 Deferred tax liabilities	4	33	4
資産除去債務 Asset retirement obligations	7,299	7,560	7,601
その他 Other long-term liabilities	148	116	102
負債合計 Total liabilities	54,475	53,407	56,090
<b>(純資産の部) Net assets</b>			
株主資本 Shareholders' equity:	80,342	85,455	89,802
資本金 Capital stock	8,612	8,612	8,612
資本剰余金 Capital surplus	10,801	10,872	11,201
利益剰余金 Retained earnings	68,343	73,114	77,377
自己株式 Treasury stock	△7,414	△7,143	△7,388
その他の包括利益累計額 Accumulated other comprehensive income	2,570	8,430	8,767
為替換算調整勘定 Foreign currency translation adjustment	2,570	8,430	8,767
新株予約権 Subscription rights to shares	656	637	461
純資産合計 Total net assets	83,569	94,523	99,031
負債純資産合計 Total liabilities and net assets	138,045	147,930	155,121

## 連結財務諸表 Consolidated Financial Statements

連結損益計算書 Consolidated Statements of Income		(百万円 ¥Millions)		
会計年度		2021/8	2022/8	2023/8
売上高	Net sales	126,513	144,275	183,244
売上原価	Cost of sales	46,360	53,223	72,747
売上総利益	Gross profit	80,152	91,051	110,497
販売費及び一般管理費	Selling, general and administrative expenses	82,417	90,628	103,274
営業利益又は損失(△)	Operating income (loss)	△2,264	422	7,222
営業外収益	Non-operating income	6,403	11,020	1,384
営業外費用	Non-operating expenses	683	669	657
経常利益	Ordinary income	3,455	10,774	7,949
特別利益	Extraordinary income	108	195	226
特別損失	Extraordinary losses	970	2,351	1,248
税金等調整前当期純利益	Profit before income taxes	2,593	8,617	6,927
法人税、住民税及び事業税	Income taxes-current	1,325	2,132	1,907
法人税等調整額	Income taxes-deferred	△498	823	△133
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	1,765	5,660	5,154

連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows		(百万円 ¥Millions)		
会計年度		2021/8	2022/8	2023/8
営業活動によるキャッシュ・フロー	Cash flows from operating activities	12,187	21,841	20,799
投資活動によるキャッシュ・フロー	Cash flows from investing activities	△11,048	△2,456	△5,906
財務活動によるキャッシュ・フロー	Cash flows from financing activities	7,428	△16,466	△8,163
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	1,842	4,625	849
現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents	10,410	7,545	7,579
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	42,320	52,730	60,275
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	52,730	60,275	67,855

営業データ Operating Statistics		2019/8	2020/8	2021/8	2022/8	2023/8
決算期						
設備投資(百万円)	Capital expenditures (¥Millions)	6,083	6,687	7,660	5,918	6,348
店舗数(店)	Number of shops	1,504	1,517	1,553	1,547	1,540
客数(千人)	Number of customers (Thousands)	228,023	184,134	179,685	187,653	225,394

## 会社概要(2023年11月28日現在)

商号	株式会社サイゼリヤ	
本社	〒342-0008 埼玉県吉川市旭2番地5	
設立	1973年5月1日	
資本金	86億1,250万円	
発行済株式総数	52,272,342株	
決算期	8月31日	
証券コード	7581(プライム市場)	
事業内容	イタリア料理店「サイゼリヤ」をチェーン展開するフードサービス業	
従業員数	3,980名(2023年8月末現在)	
役員	代表取締役会長	正垣 泰彦
	代表取締役社長	松谷 秀治
	取締役	長岡 伸
	取締役常勤監査等委員	中嶋 靖雄
	社外取締役監査等委員	松田 道春
	社外取締役監査等委員	荒川 隆
	社外取締役監査等委員	江口真理恵

## Corporate Data (As of November 28, 2023)

<b>Corporate Name</b>	Saizeriya Co., Ltd.
<b>Head Office</b>	2-5 Asahi, Yoshikawa-city, Saitama 342-0008, Japan
<b>Established</b>	May 1, 1973
<b>Common Stock</b>	¥8,612,500 thousands
<b>Number of Shares Issued</b>	52,272 thousands shares (including treasury stock)
<b>Fiscal Year-end</b>	August 31
<b>Securities Code Number</b>	7581 (T.S.E. Prime Market)
<b>Business Lines</b>	Italian style restaurant chain
<b>Number of Employees</b>	3,980 (As of August 31, 2023)
<b>Board of Directors and Auditors</b>	
Chairman	Yasuhiko Shogaki
President	Hideharu Matsutani
Director	Noboru Nagaoka
Director, Standing Audit and Supervisory Committee Member	Yasuo Nakajima
Outside Director, Audit and Supervisory Committee Member	Michiharu Matsuda
Outside Director, Audit and Supervisory Committee Member	Takashi Arakawa
Outside Director, Audit and Supervisory Committee Member	Marie Eguchi